Edge Copper Corporation

Built to Deliver: A growing oxide project above a newly discovered copper-gold-silver-molybdenum sulfide system

Zonia Copper Project, Arizona



November 2026

TSX: EDCU

Forward Looking Statement

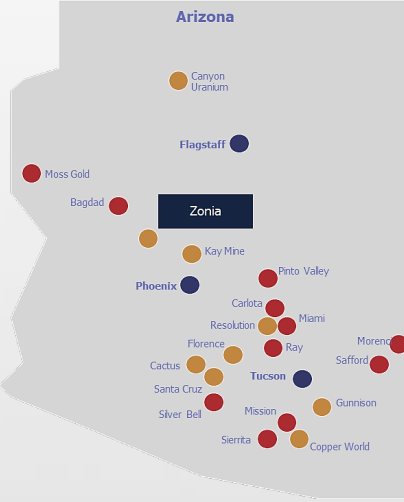
This presentation contains “forward-looking information” within the meaning of applicable Canadian provincial and territorial securities legislation. Forward-looking information includes, but is not limited to, statements with respect to: the timeline for and development of the Zonia Copper Project (including, without limitation, the anticipated timing and occurrence of additional metallurgical test work and the achievement of production, if at all, and the timing thereof), the CAPEX intensity, Edge Copper’s potential for re-rate, the anticipated timing and release of the updated mineral resource and of the prefeasibility study, exploration upside, recoverable mineral resources, mineralization of exploration targets, project costs and need of capital, financial projections and value opportunity of the Zonia Copper Project, potential and opportunity to increase mine life, the future price of copper and other commodities, the scope, objectives and outcome of Edge Copper’s drilling program, and other events or conditions that may occur in the future. Often, but not always, forward-looking information can be identified by the use of words and phrases such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, or “believes” or variations (including negative variations) of such words and phrases, or statements that certain actions, events or results “may”, “could”, “would”, “should”, “might” or “will” be taken, occur or be achieved and other similar expressions.

Forward-looking information involves known and unknown risks, uncertainties, assumptions and other factors which may cause Edge Copper’s actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by forward-looking information. See the risks and uncertainties identified under the heading “Risk Factors” in the Company’s current annual information form and in other periodic filings that the Company has made and may make in the future with the securities commissions or similar regulatory authorities in Canada, all of which are available under the Company’s SEDAR+ profile at www.sedarplus.ca. The forward-looking information in this presentation is based on several assumptions, including: the accuracy of Edge Copper’s assessment of the development of the Zonia Copper Project; stability or increase in medium- and long-term copper prices; stability of exchange rates; obtaining permitting; Edge Copper’s management achieving its development goals at Zonia; and the absence of any other factors that could cause actions, events or results to differ from those anticipated, estimated, intended or implied.

Risks and uncertainties, many of which are difficult to predict and generally beyond Edge Copper’s control, could cause actions, events or results to differ from those anticipated, estimated, intended or implied by forward-looking information. Readers are cautioned that the foregoing list is not exhaustive of all risks, uncertainties, assumptions and other factors. Edge Copper cannot assure readers that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Although Edge Copper has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. Accordingly, readers should not place undue reliance on forward-looking information. The forward-looking information contained in this presentation is presented for the purposes of assisting readers’ understanding of Edge Copper’s financial and operating performance, as expected by management, and Edge Copper’s plans and objectives, and such forward-looking information may not be appropriate for other purposes.

The forward-looking information contained in this presentation represents Edge Copper’s views and expectations as of the date of this presentation. Edge Copper expects that subsequent events and developments may cause the Company’s views to change. However, while Edge Copper may elect to update such forward-looking information at a future time, the Company has no current intention of doing so, except to the extent required by applicable law. All forward-looking statements and information herein are qualified by this cautionary statement.

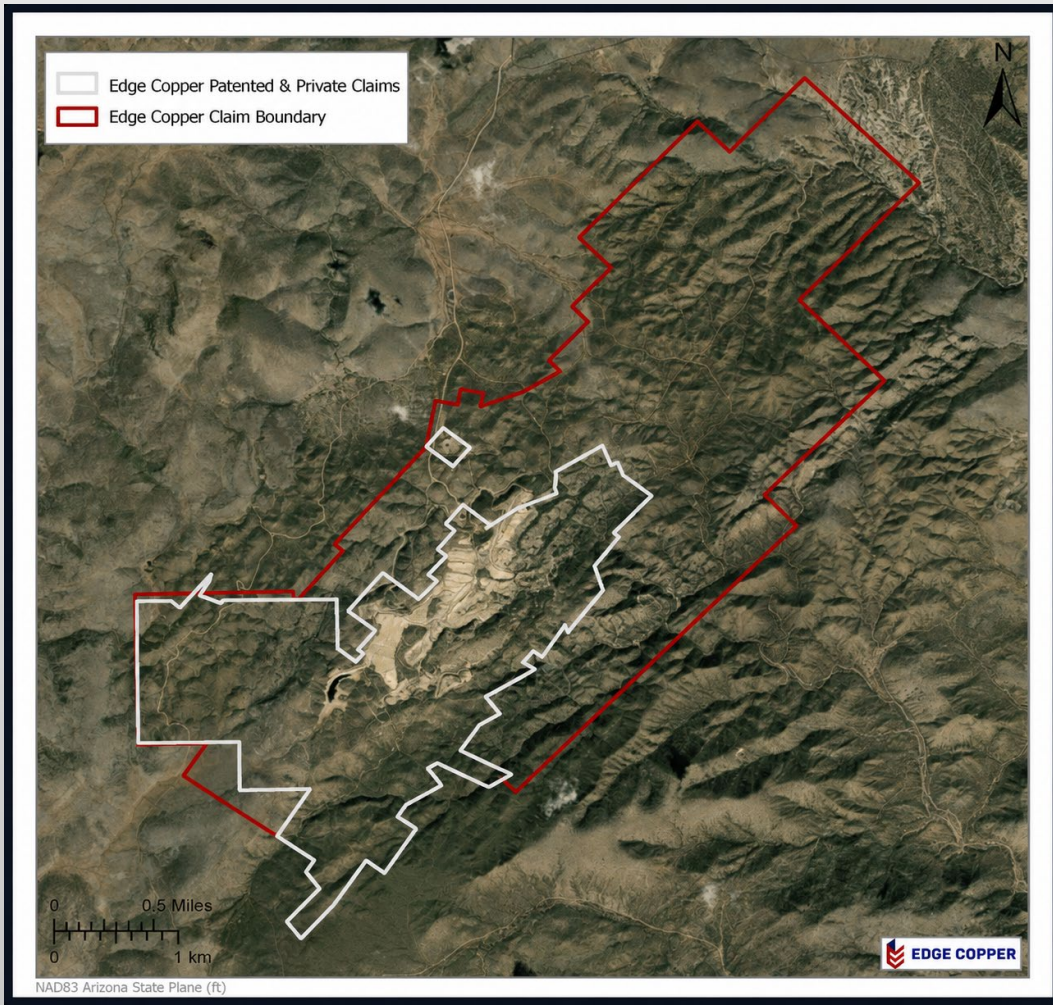
A 100%-Owned Arizona Copper Project with a Conventional Development Concept



Zonia at a glance

- Yavapai County, Arizona — Tier-1 jurisdiction
- 100%-owned by Edge Copper
- Past-producing heap leach operation in the Walnut Grove district
- Planned Grade A copper cathode
- Open pit, heap leach and SX/EW processing
- Existing road access, water and powerline





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Zonia offers a staged-development opportunity

Expected material oxide resource growth could strengthen the near-term development case - sulfide system directly beneath creates a potential second-stage opportunity.

OXIDE DEVELOPMENT FOUNDATION

US$488M

After-tax NPV(8%) in the March 2026 PEA

65,000 ft program expected to materially expand the oxide resource base

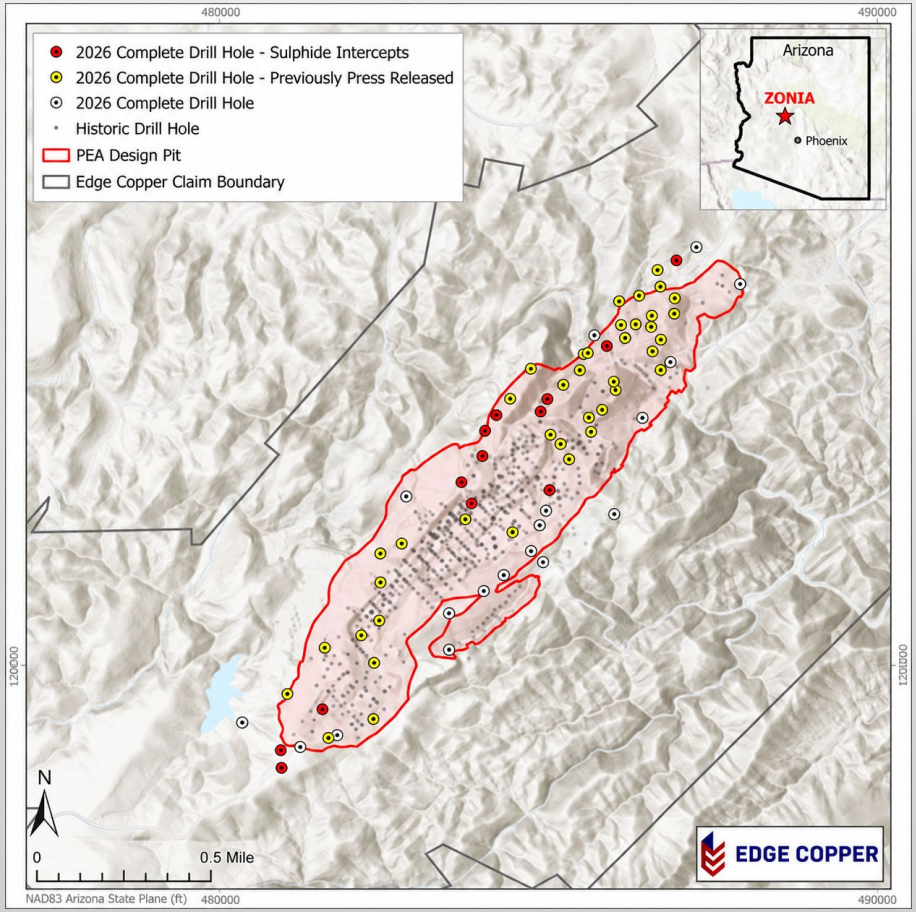
SULFIDE GROWTH OPTION DIRECTLY BELOW

13 of 13 holes

intersected sulfide mineralization across approximately 9,800 ft of strike

16,400 ft

IP chargeability footprint, with about 60% of the strike length tested



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Sources: Edge Copper March 12 and November 5, 2026 releases. Sulfide mineralization is excluded from the 2026 PEA and has no Mineral Resource estimate.

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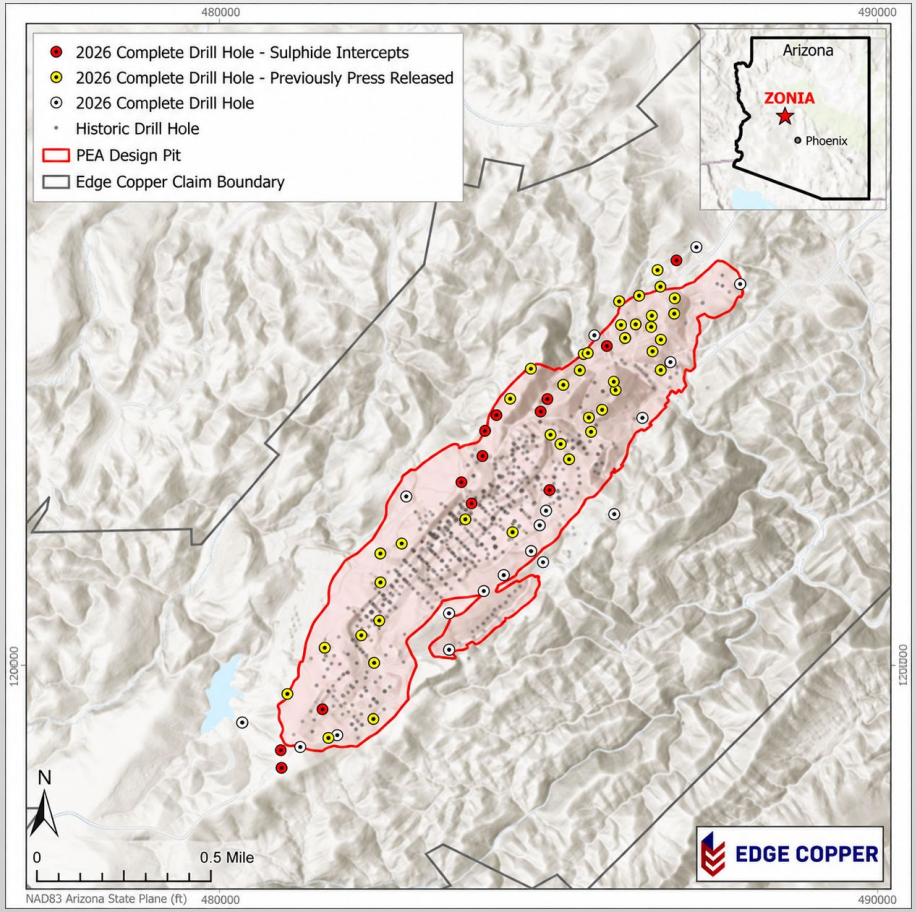
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The oxide program is expected to deliver material resource growth

65,000 ft

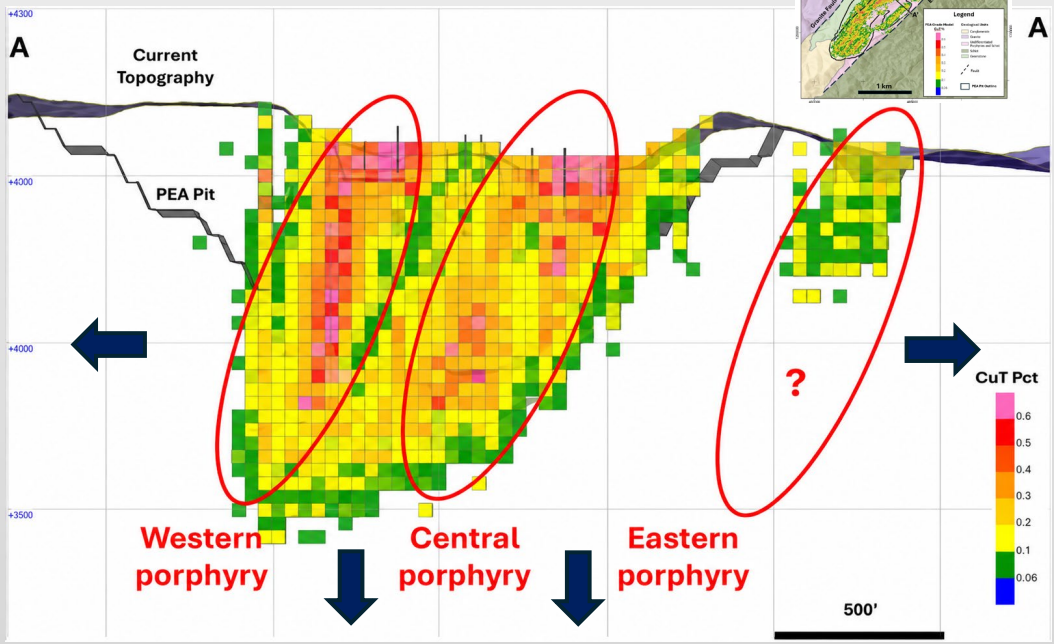
recently increased 2026 drill program

54 holes reported

as at November 5, 2026

Highlights

- 287 ft at 0.73% CuT from near surface, including 190 ft at 1.01% CuT
- 290 ft at 0.40% CuT beyond the PEA design pit, including 50 ft at 1.69% CuT
- 475 ft at 0.25% CuT from surface, plus broad intervals across central and northern Zonia



- Geological limits expanded as drilling crossed two features previously interpreted as potential boundaries

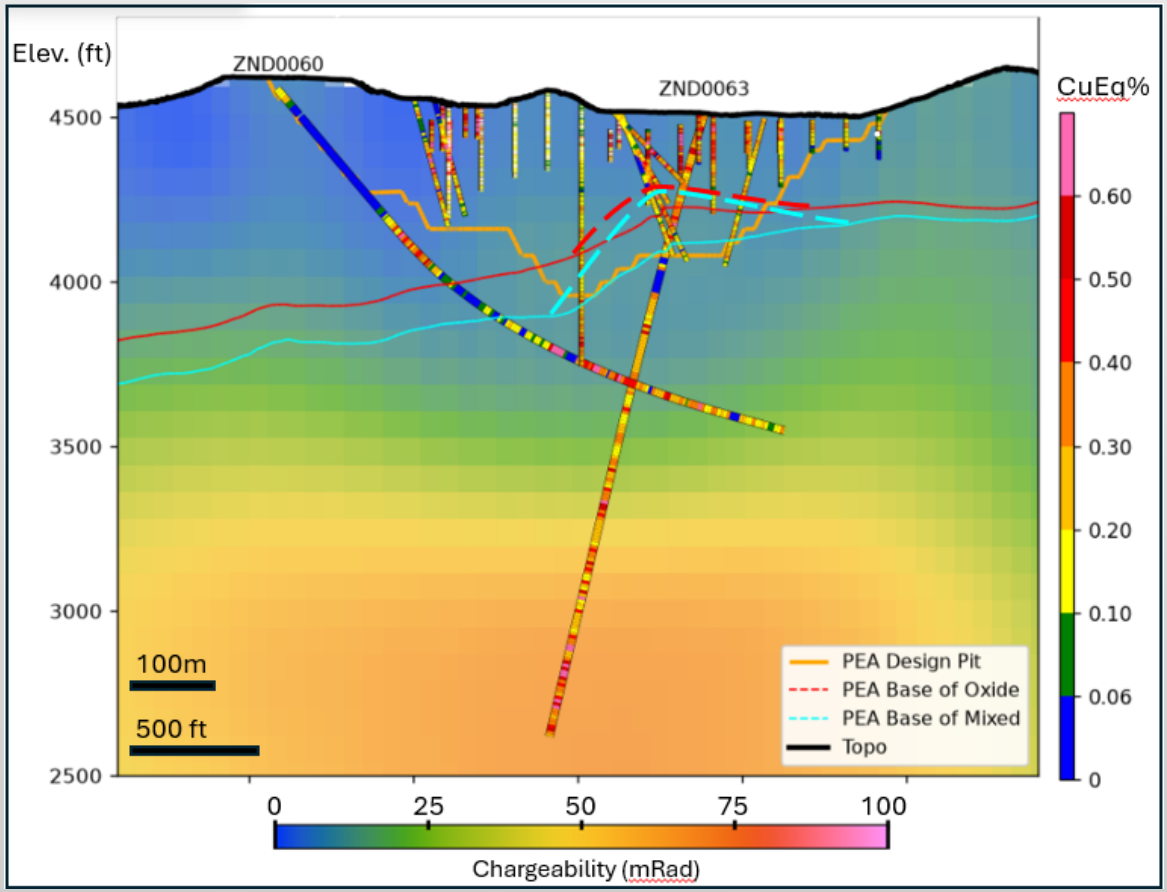
Materially larger oxide Mineral Resource estimate expected in January 2027
Drives updated oxide PEA later in Q1 2027

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Sources: Edge Copper July 29, August 26, October 7 and November 5, 2026 releases. January MRE and later-Q1 PEA timing reflect current management expectations.

The sulfide opportunity sits directly beneath the economic oxide deposit

Direct vertical overlap creates a potential staged-development advantage: oxide pre-stripping, infrastructure and cash flow could support a later sulfide stage.



876 ft at 0.38% CuEq

ZND0063 from 1,075 ft to end of hole
Hole ended in mineralization

499 ft at 0.36% CuEq

ZND0060 from 1,289 ft

423 ft at 0.50% CuEq

ZND0068 from 469 ft to end of hole
Hole ended in mineralization

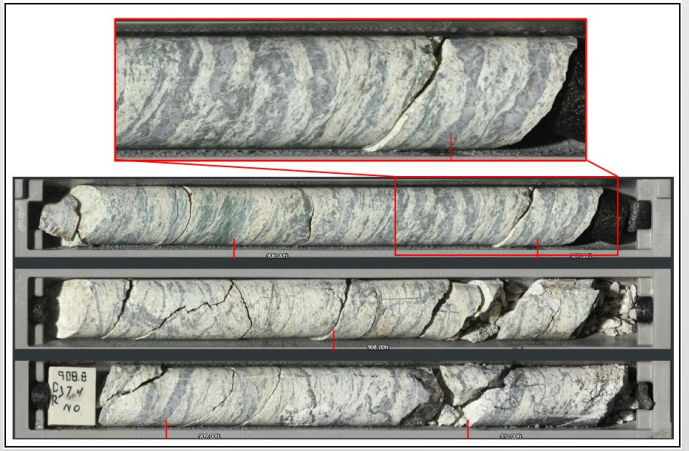
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Source: Edge Copper November 5, 2026. Intervals are down-hole lengths; true thicknesses have not been determined. See legal matters.

Broad mineralized intervals in sulfides contain localized higher-grade zones

Selected principal sulfide intervals reported November 5, 2026

Hole	Length (ft)	CuEq (%)	CuT (%)	Selected higher-grade intervals
ZND0063	876	0.38	0.26	80 ft at 0.57% CuEq; 40 ft at 0.70%
ZND0068	423	0.50	0.34	71 ft at 0.64% CuEq; 113 ft at 0.62%
ZND0058	775	0.34	0.24	90 ft at 0.55% CuEq; 50 ft at 0.67%
ZND0060	499	0.36	0.23	70 ft at 0.47% CuEq
ZND0019	416	0.41	0.26	20 ft at 1.01% CuEq; 80 ft at 0.51%



Higher-grade copper-gold mineralization hosted in A-vein potassic alteration characteristic of porphyry copper-gold deposits

The intervals show a broad mineralized envelope with repeated higher-grade zones. Follow-up drilling will test their geometry and continuity.

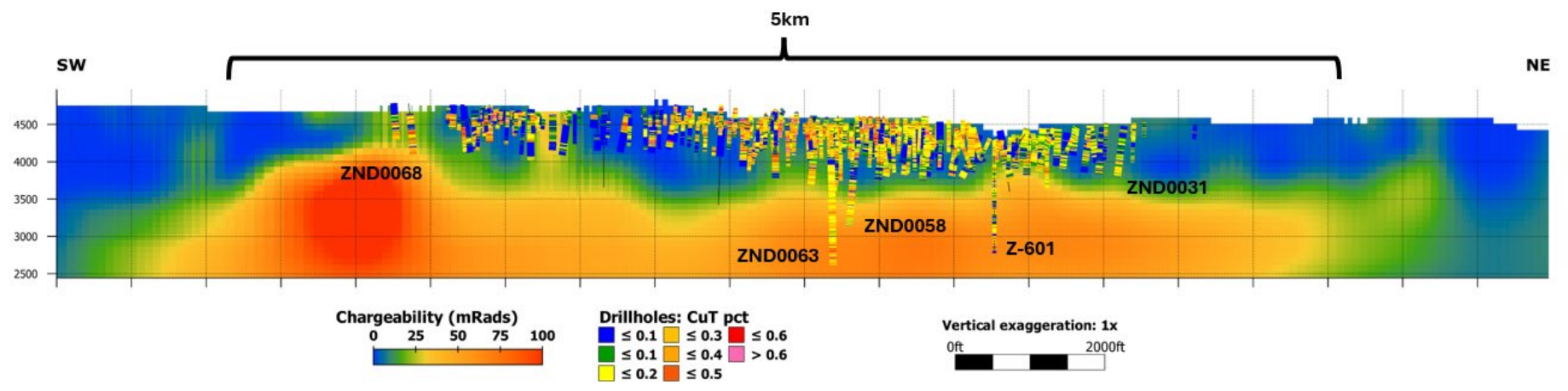
EDGE COPPER

Source: Edge Copper November 5, 2026. Intervals are down-hole lengths; true thicknesses have not been determined. CuEq assumptions are disclosed in the release.

Zonia is a Major Porphyry System

Geophysical footprint has only been partially tested by drilling

The geophysics indicate a system materially larger than the area drilled to date.



Source: Edge Copper November 5, 2026. Chargeability reflects total sulfide content, mainly pyrite, and is not a measure of copper grade.

9,800 ft

strike length with sulfide mineralization intersected

16,400 ft

anomalous IP chargeability footprint along strike

~60%

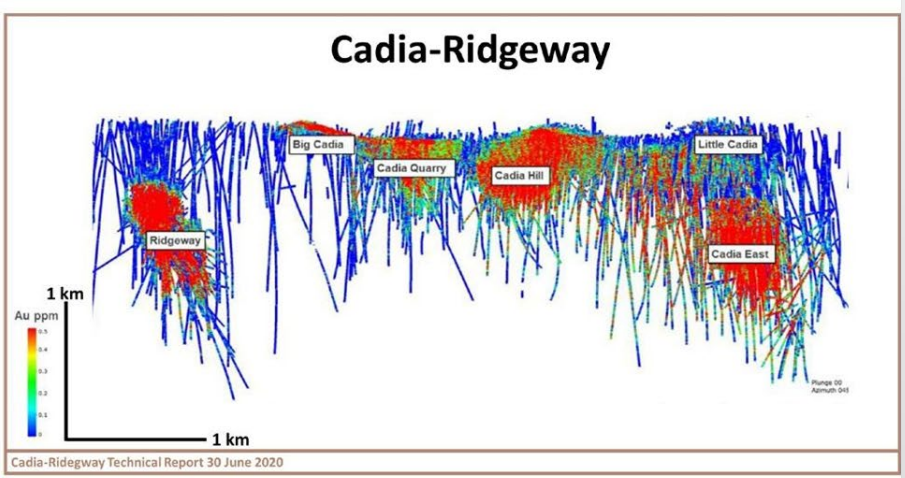
of the anomalous strike length tested by widely spaced drilling

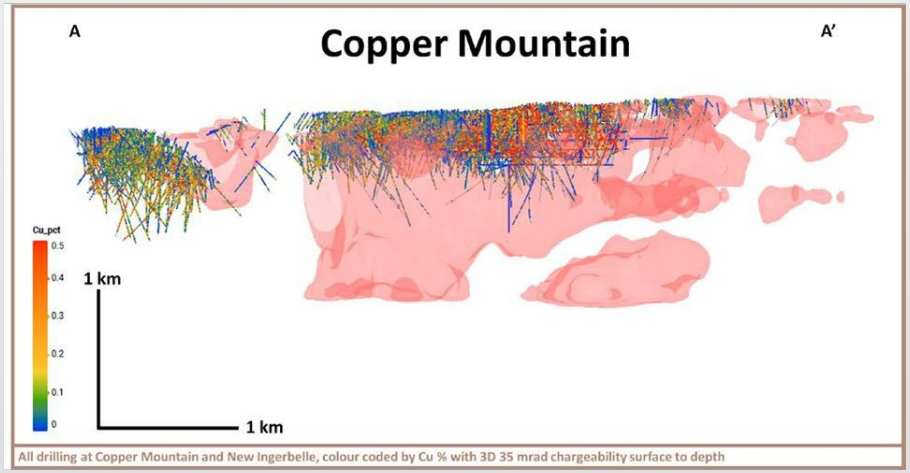
Open

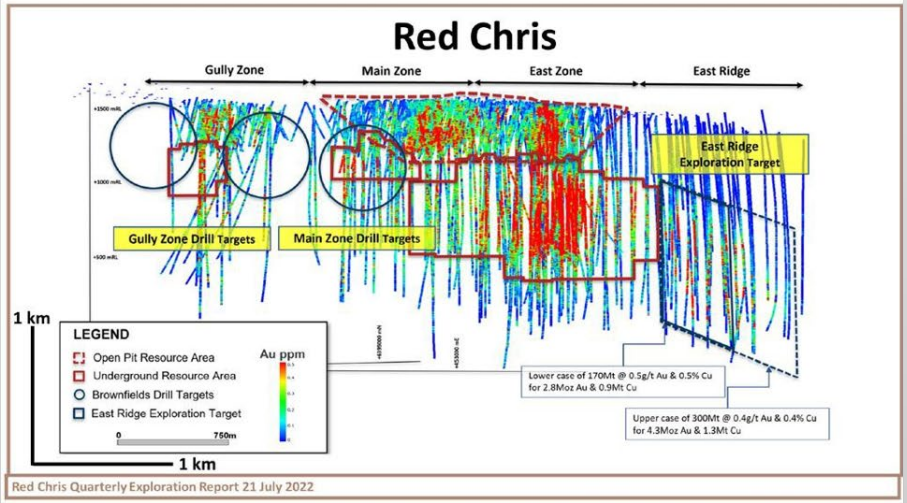
laterally and at depth; several deepest holes ended in mineralization

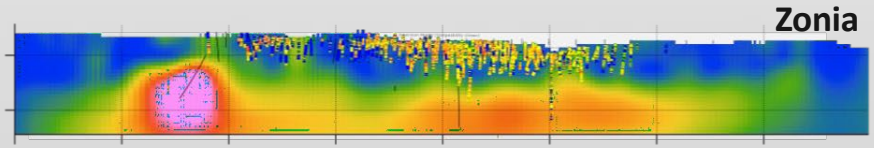
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Porphyry System Size Comparison









Cadia-Ridgeway (Mineral Inventory)
4,515 Mt @ 0.25% Cu & 0.47 g/t Au (Approx. 25B lbs Cu)
(MI&I 2017 plus past production)

Copper Mountain (Mineral Inventory)
1,902 Mt @ 0.29% Cu & 0.12 g/t Au (Approx. 12B lbs Cu)
(MI&I 2022 at 0.1% Cu cut off, plus past production)

Red Chris (Mineral Inventory)
2,524 Mt @ 0.29% Cu & 0.30 g/t Au (Approx. 16B lbs Cu)
(MI&I 2012 at 0.1% Cu cut off, pre-production)

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Next work program will test a larger, staged development approach

UPDATED OXIDE PEA CREATES THE PLATFORM

January 2027
Expected material increase in the oxide Mineral Resource estimate

Late Q1 2027
Updated oxide PEA to define a larger and more current development base

Potential platform
Oxide mine could pre-strip material above the sulfide system, establish infrastructure, and generate internal cash flow for sulfide development

SULFIDE DRILLING TESTS MAJOR UPSIDE

Post-PEA design
Use the updated oxide mine plan to position sulfide drilling and study work

2027 program
Test continuity, geometry, scale, metallurgy and localized higher-grade Cu-Au-Ag-Mo zones

Core objective
Assess how oxide development can create a pathway for a larger-scale sulfide project through shared infrastructure, funding, and other potential synergies.

Next Objective:
Leverage the Development Advantages of Oxides to Unlock the Full Potential of the Underlying Sulfides.

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Oxide growth and the staged opportunity provided by sulfide upside not reflected in today's valuation

CURRENT MARKET CAPITALIZATION

~C$75M

PUBLISHED OXIDE BASE CASE

US$488M

After-tax NPV(8%) in the March 2026 PEA

Material oxide growth expected

The 65,000 ft program is expected to support a materially larger January oxide MRE

Sulfide sits directly below

The discovery occupies the same project footprint beneath the planned oxide development

PEA reset expected in Q1

The updated PEA will incorporate the expected larger oxide resource base

Integrated upside to be tested

2027 drilling and studies will test whether the oxide stage can support later sulfide development

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Market cap: FT Markets, Nov. 4, 2026. PEA: Edge Copper Mar. 12, 2026. Market cap is C$; PEA NPV is US$. PEA is preliminary.

TSX: EDCU

For more information:

E: investor@edgecopper.com
www.edgecopper.com

Legal Matters

Preliminary Economic Assessment

The PEA is preliminary in nature, it includes Inferred Mineral Resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as Mineral Reserves, and there is no certainty that the Preliminary Economic Assessment will be realized. Information relating to data verification, exploration information and Mineral Resources is contained in the March 17, 2026 Technical Report titled *"Zonia Copper Project National Instrument 43-101 Technical Report 2026 Preliminary Economic Assessment Yavapai County, Arizona, USA"* filed on SEDAR+.

There is no assurance that commercial production, and consequently, revenue and positive cash flow from operations, will be achieved. See the risks and uncertainties identified under the heading "Risk Factors" in the Company's current annual information form.

Qualified Person

Kyle Lindahl, P.Eng., COO of Edge Copper, a qualified person for purposes of NI 43-101, has approved the scientific and technical information in this presentation.

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Management

Gil Clausen, Chair & CEO
- Mining engineer with 40+ years across operations, engineering, finance and project development; more than 20 years as a mining CEO
- Leadership and transactions include Copper Mountain, Brio Gold, Augusta Resource, Arizona Mining and New World Resources

Letitia Wong, President & Director
- 20+ years in strategy, corporate development, capital markets and investor communications
- Former CFO of Copper Mountain and senior corporate-development roles with Brio Gold and Augusta Group
- Transaction include Copper Mountain, Eva Copper, Brio Gold, Augusta Resource

Kyle Lindahl, COO
- Mining engineer with 20 years of mining expertise spanning a variety of commodities including Copper, Zinc, Gold, Silver, Talc, and Molybdenum.
- Most recently COO and VP Project Development at New World Resources Ltd, in Arizona

Brent Arsenault, CFO
- 18 years of finance and accounting experience, including senior finance roles with public and private companies, with strong experience in the mining sector.

John Stefka, VP Environment & Community Relations
- 15 years of experience in environmental management, stakeholder engagement, permitting, and regulatory compliance within the North American mining sector.
- Most recently Environment and Community Manager at New World Resources Ltd, where he successfully led community engagement and permitting of the Antler Project in Arizona.

Chris Ballard, VP Exploration
- Geologist with approximately 10 years of experience in mineral exploration, including copper porphyry and skarn systems, gained through roles with Rio Tinto Exploration and GeologicAI.

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Board of Directors

Gil Clausen, Chair & CEO
- Mining engineer and mining CEO with 40+ years across operations, project development, finance and transactions.

Joseph Longpre, Lead Independent Director
- 35+ years in finance, capital markets and M&A; former CFO of Brio Gold, CEO of Augusta Resource and senior executive at BMO Capital Markets.

Keith Henderson, Director
- Mining executive and geologist with 30+ years of international experience; CEO of Latin Metals and director of World Copper.

Robert Kopple, Director
- 50+ years of legal and business-transaction experience; founder and senior partner of Kopple, Klinger & Elbaz.

Lance Newman, Director
- 35+ years in project development, processing and operations; senior project roles with Copper Mountain, Brio Gold and Augusta Resource.

Rodney Pace, Director
- 30+ years in project development and operations; former President and CEO of Rosemont Copper and senior leader with Augusta Resource and Washington Group.

Sarah Terrell, Director
- 25 years in commodities, trading, international supply chains, business development and risk management. Currently Senior Vice President, Trading and Global Head of Sulfuric Acid at Trammo, Inc.

Letitia Wong, President & Director
- 20+ years in strategy, corporate development and capital markets; former CFO of Copper Mountain.

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