June 2026

TSX.V: EDCU

Edge Copper Corporation

Emerging U.S. Copper Developer with Substantial Copper Leverage

Zonia Copper Project, Arizona

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FORWARD LOOKING STATEMENT

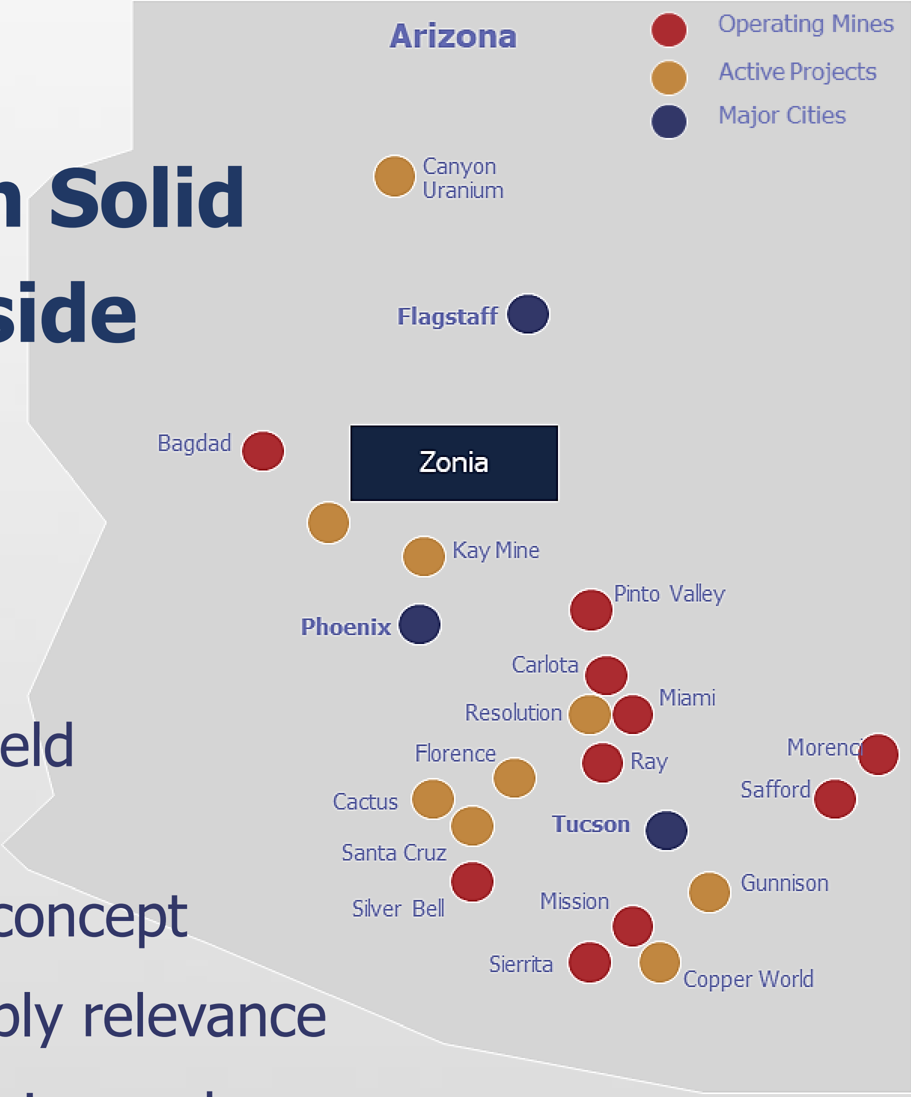
This presentation contains "forward-looking information" within the meaning of applicable Canadian provincial and territorial securities legislation. Forward-looking information includes, but is not limited to, statements with respect to: the timeline for and development of the Zonia Copper Project (including, without limitation, the anticipated timing and occurrence of additional metallurgical test work and the achievement of production, if at all, and the timing thereof), the CAPEX intensity, Edge Copper's potential for re-rate, the anticipated timing and release of the updated mineral resource and of the prefeasibility study, exploration upside, recoverable mineral resources, mineralization of exploration targets, project costs and need of capital, financial projections and value opportunity of the Zonia Copper Project, potential and opportunity to increase mine life, the future price of copper and other commodities, the scope, objectives and outcome of Edge Copper's drilling program, and other events or conditions that may occur in the future. Often, but not always, forward-looking information can be identified by the use of words and phrases such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes" or variations (including negative variations) of such words and phrases, or statements that certain actions, events or results "may", "could", "would", "should", "might" or "will" be taken, occur or be achieved and other similar expressions.

Forward-looking information involves known and unknown risks, uncertainties, assumptions and other factors which may cause Edge Copper's actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by forward-looking information. See the risks and uncertainties identified under the heading "Risk Factors" in the Company's current annual information form and in other periodic filings that the Company has made and may make in the future with the securities commissions or similar regulatory authorities in Canada, all of which are available under the Company's SEDAR+ profile at www.sedarplus.ca. The forward-looking information in this presentation is based on several assumptions, including: the accuracy of Edge Copper's assessment of the development of the Zonia Copper Project; stability or increase in medium- and long-term copper prices; stability of exchange rates; obtaining permitting; Edge Copper's management achieving its development goals at Zonia; and the absence of any other factors that could cause actions, events or results to differ from those anticipated, estimated, intended or implied.

Risks and uncertainties, many of which are difficult to predict and generally beyond Edge Copper's control, could cause actions, events or results to differ from those anticipated, estimated, intended or implied by forward-looking information. Readers are cautioned that the foregoing list is not exhaustive of all risks, uncertainties, assumptions and other factors. Edge Copper cannot assure readers that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Although Edge Copper has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. Accordingly, readers should not place undue reliance on forward-looking information. The forward-looking information contained in this presentation is presented for the purposes of assisting readers' understanding of Edge Copper's financial and operating performance, as expected by management, and Edge Copper's plans and objectives, and such forward-looking information may not be appropriate for other purposes.

The forward-looking information contained in this presentation represents Edge Copper's views and expectations as of the date of this presentation. Edge Copper expects that subsequent events and developments may cause the Company's views to change. However, while Edge Copper may elect to update such forward-looking information at a future time, the Company has no current intention of doing so, except to the extent required by applicable law. All forward-looking statements and information herein are qualified by this cautionary statement.

A Newly De-risked U.S. Copper Story with Solid Scale, Robust Economics and Further Upside



Zonia Highlights

- Purchased for US$15M in October 2025
- 100%-owned Copper Project in Arizona
- Past-producing heap leach mine on private land with brownfield infrastructure
- Conventional open pit, heap leach and SX/EW development concept
- US domestic copper cathode product positioned for U.S. supply relevance
- Active 2026 drill and technical work aimed at growth, conversion and recovery upside
- Targeting a pre-feasibility study in 2027

2026 PEA *(Based on Historic Drilling)*

After-tax $NPV_{8\%}$	After-tax IRR	Total FCF	Cu Production	Initial CAPEX
$488M	**23.4%**	**$985M**	**76Mlb/y**	**$525M**

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Note: All Dollars are in USD. PEA Base case economics are based on a copper price of US$4.60/lb.

Edge – A Growth Story

A Straightforward Development Case with Value Enhancing Milestones

Why it matters now? We're moving from early introduction towards broader market recognition

1 PEA Established

- The March 2026 PEA is based on historical information and provides an initial reference point on value, scale and capital

2 Catalysts Underway

- Drill for resource growth and conversion for production and extended mine life
- Refine metallurgy and improve recovery for increased production
- Advance the project in the standard sequence toward PFS

3 Valuation Evolving

- Value builds in stages as the work gets done and the picture gets clearer.
- Broader recognition of the team
- A more mature public market profile
- Better definition of the asset
- Increased size and scale

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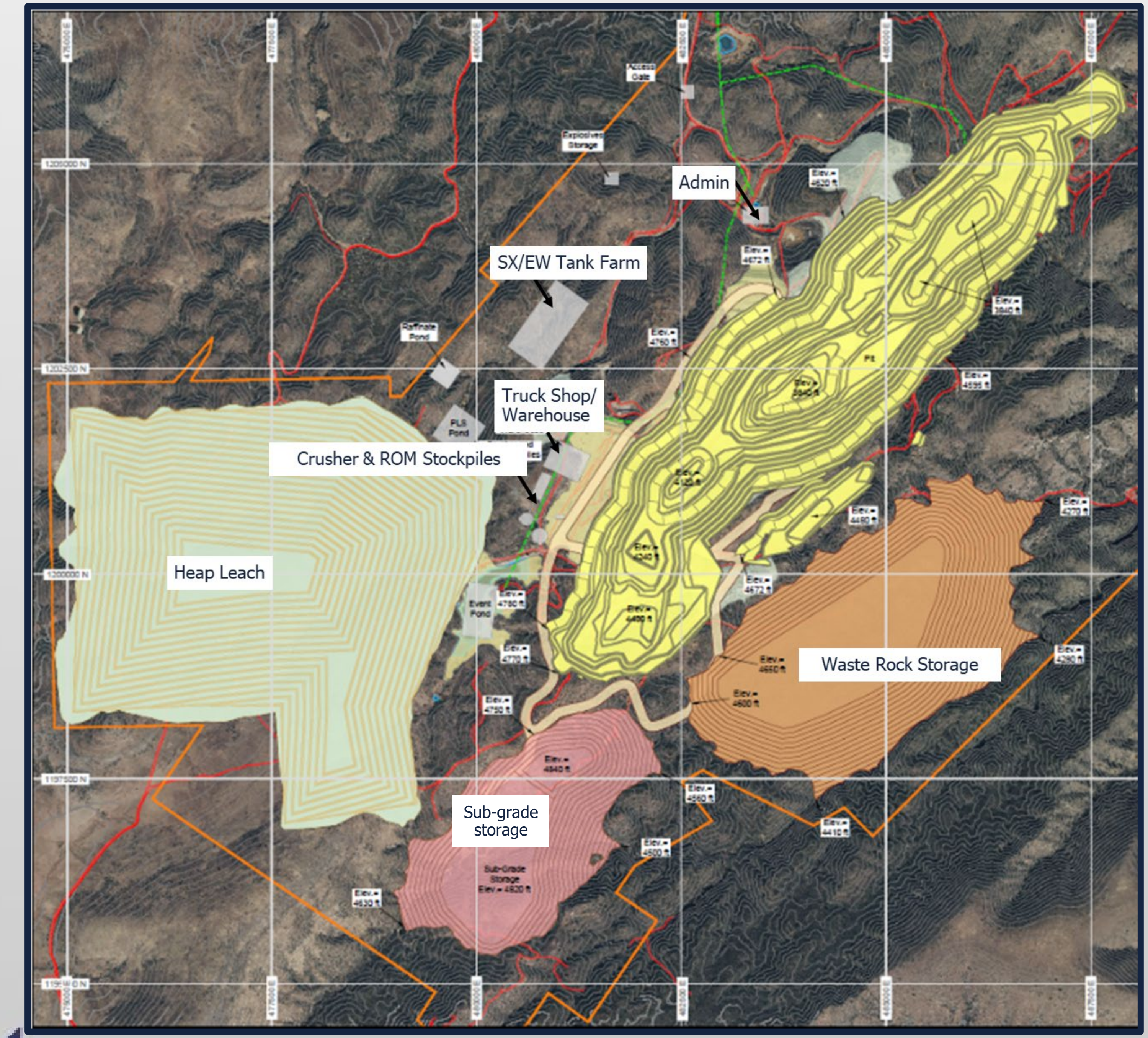
A 100%-owned Arizona Oxide Copper Project with a Straightforward Development Concept



Zonia at a glance

- Yavapai County in Arizona, a Tier-1 jurisdiction
- 100%-owned by Edge Copper
- Past-producing heap leach operation in the historic Walnut Grove district
- Production of Grade A Copper Cathode
- Open pit mining with heap leach SX/EW processing
- Existing road access, water and powerline

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Updated 2026 Mineral Resource, The Foundation for a Scalable Copper Development Story

2026 Mineral Resource[1]

Category	Tons *(Mt)*	Grade *(% Cu)*	Contained Cu *(Mlbs)*
Indicated	194	0.25	964
Inferred	86	0.20	341

Scaled up vs Prior 2024 Estimate

Indicated tons +73%

Inferred tons +37%

2026 Resource based on historical drilling data
Current 2026 drill program underway but not yet reflected in this resource estimate

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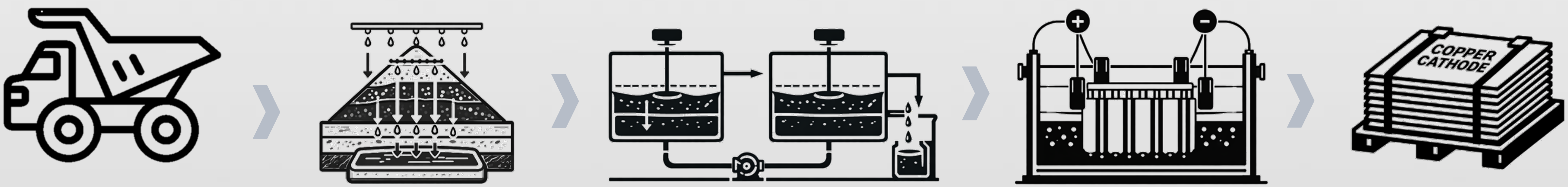
(1) See Legal Matters under the heading, "Mineral Resource Estimate" for assumptions.

Conventional Open Pit and SX/EW: An Understandable and Simple Copper Cathode Story



Open pit mining › Heap Leach › Solvent extraction › Electro-winning › Copper cathode

The Project Produces Grade A Copper Cathode Onsite, Avoiding Concentrate Marketing Complexity

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Meaningful Annual Cathode Production with Operational Upside

76 Mlbs/year

grade A copper cathode production

784 Mlbs

total life of mine copper cathode production

10 years

current mine life in 2026 PEA

Underpinning Production:

- Open pit mine plan based on 218 Mt of resource processed
- Average processing rate of approximately 60,630 short tons per day
- Average planned copper recovery of 72.8%
- Further upside planned from recovery improvement and resource expansion work already underway

Recovery	Leach Pad	Low Strip Ratio
72.8%	60,630 stpd	0.6

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Solid Margins and Modest Initial Capex Support a Credible Development Case

Cost metrics

C1 cash cost (1)	$2.15/lb
AISC (1)	$2.38/lb
AIC (1)	$2.47/lb

Solid Margins and Competitive Costs

Capital profile

Initial capex	$524.5M
Heap leach expansion (Yr 3)	$27.7M
Sustaining capex	$168.6M

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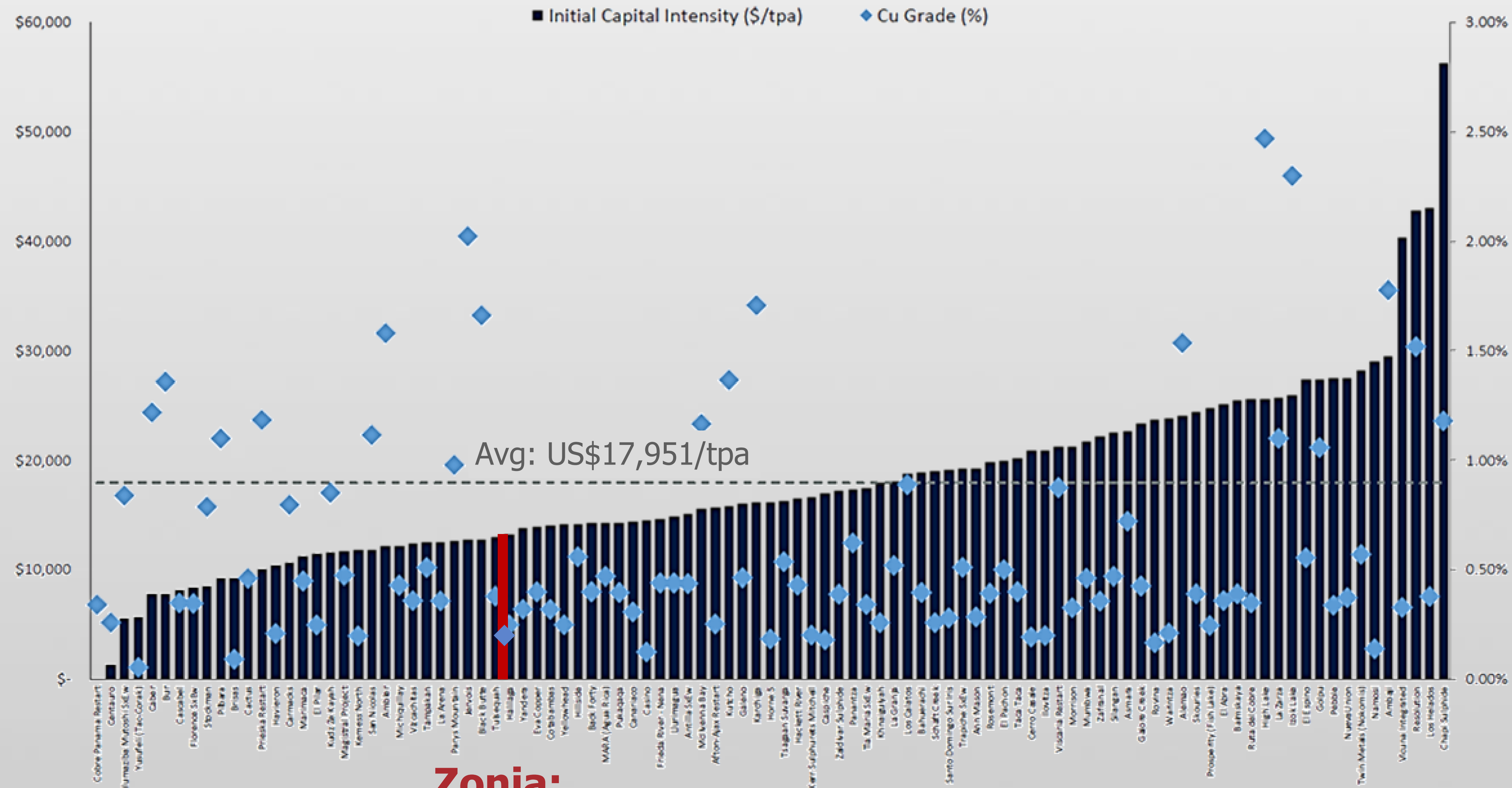
(1) Non-IFRS Measure Financial Measure

Competitive Capex Intensity

Capital intensity vs. grades



Zonia:
~US$13,500/tpa

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SOURCE: Wood Mackenzie, RBC Capital Markets “Mission Critical – Copper Supply” Presentation - February 9, 2026

March 2026 PEA Establishes Robust Initial Economics at Base-case Copper Price

Base Case *($4.60/lb)*	
After-tax $NPV_{8\%}$	**$488M**
After-tax IRR	**23.4%**
Net Free cash flow	**$985M**
Payback	**4.0 years**

Base case $4.60/lb Copper Plus a $0.04/lb Domestic Cathode Premium

Spot Case *($5.98/lb)*	
After-tax $NPV_{8\%}$	**$1.07B**
After-tax IRR	**40.9%**
Net Free cash flow	**$1.83B**
Payback	**2.2 years**

Spot Case ($5.98/lb) Copper Plus a $0.04/lb Domestic Cathode Premium

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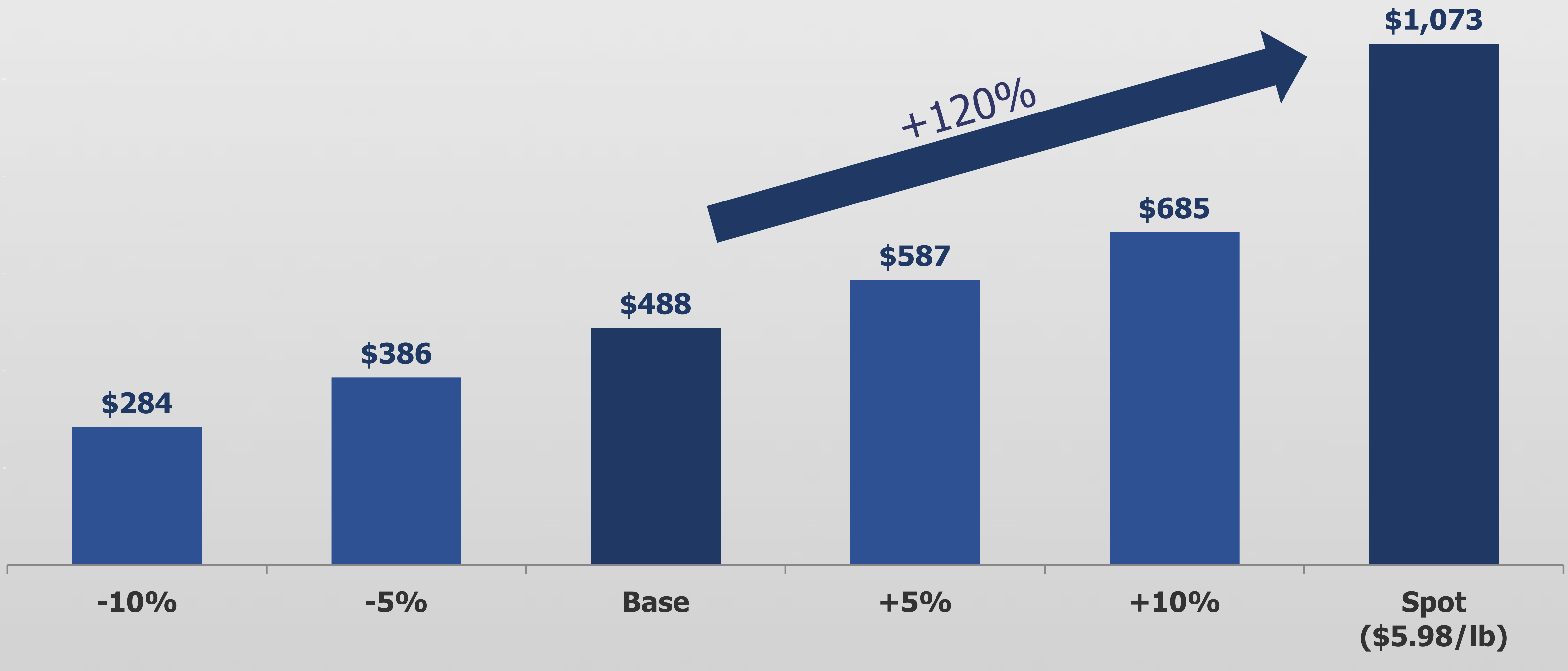
Note: All Dollars are in USD.

Zonia Offers Clear Leverage to Higher Copper Prices

After-tax NPV$_{8\%}$ Sensitivity to Copper Price *(US$M)*



Base Case NPV More Than Doubles at the Spot Case Copper Assumption Used in the PEA Sensitivity Analysis

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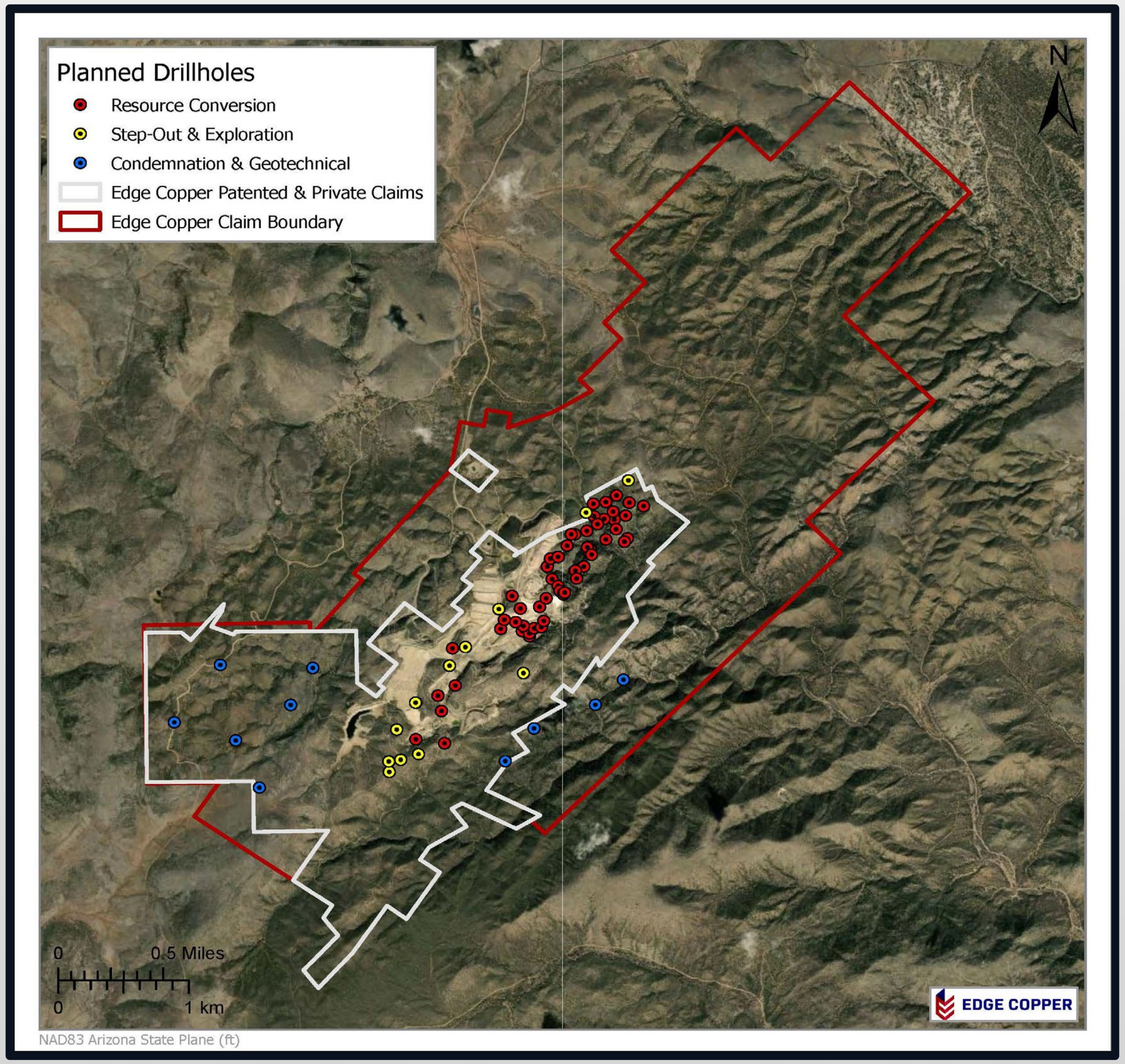
Note: All Dollars are in USD.

Clear Path to Increased Value

- **2026** — 54,000 ft drill program underway
- **Q4/26** — Updated mineral resource (Targeting 50% Increase)
- **2026** — Metallurgical testwork focused on recovery improvement (met drilling commenced)
- **2026 – 2027** — Engineering, geotech and baseline work advancing
- **2027** — Pre-feasibility study



Upside: More Drilling, Increased Conversion, Improved Metallurgy and Disciplined Engineering into PFS

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Leadership Combines Public Market Credibility, Successful Copper Experience and Significant Prior Value Realization

Gil Clausen

CEO, Chair & Co-Founder

- Mining engineer with 40+ years across operations, engineering, finance and project development and 20+ Years as a Mining CEO
- Track record includes Copper Mountain, Brio Gold, Augusta Resource, Arizona Mining, New World Resources and other notable mining transactions
- Well-positioned to advance Edge Copper and communicate Zonia as a financeable and executable development company

Letitia Wong

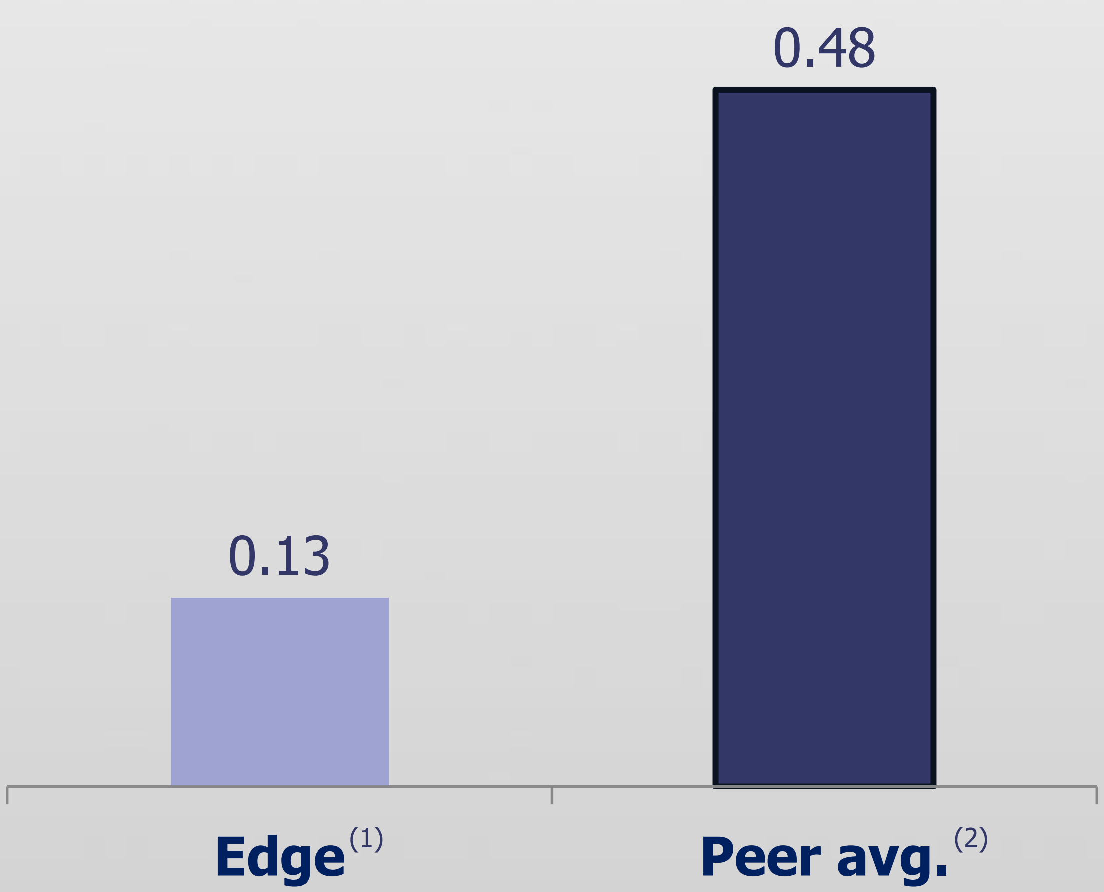
President & Co-Founder

- 20+ years in strategy, corporate development and capital markets
- Prior roles include CFO of Copper Mountain, SVP Corporate Development at Brio Gold, Augusta Group and other senior investor relations experience
- Proven success in corporate and financial transactions, combined with leadership in corporate strategy and highly effective investor communications across market-facing processes

Executive Leadership Team Members also Include Demonstrated Success in Operating and Permitting Major Mining Projects in Arizona and the USA

Current Valuation Leaves Room for Broader Recognition as Project Advances

P/NAV Comparison *(x)*



What Could Close the Gap?

Larger and Better-defined Resource	2026 Drill Program Underway ✓
Improved Recoveries and Continued Technical Advancement and Refinement toward PFS	Optimization Study underway and working towards PFS ✓
Increased visibility on buildability and execution	In Progress
Broadened understanding of simple U.S. cathode exposure	In Progress

Edge Copper: A Straightforward Arizona Copper Development Story with Room to Mature in the Market.

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(1) As of April 23. 2026. Based on Edge Copper's Zonia base case NPV.
(2) Source: National Bank Financial as at April 23

APPENDIX

LEGAL MATTERS

Preliminary Economic Assessment

The PEA is preliminary in nature, it includes Inferred Mineral Resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as Mineral Reserves, and there is no certainty that the Preliminary Economic Assessment will be realized. Information relating to data verification, exploration information and Mineral Resources is contained in the March 17, 2026 Technical Report titled *"Zonia Copper Project National Instrument 43-101 Technical Report 2026 Preliminary Economic Assessment Yavapai County, Arizona, USA"* filed on SEDAR+.

There is no assurance that commercial production, and consequently, revenue and positive cash flow from operations, will be achieved. See the risks and uncertainties identified under the heading "Risk Factors" in the Company's current annual information form.

Mineral Resource Estimates

All mineral resource estimates disclosed or referenced herein are presented in accordance with CIM standards required by National Instrument 43-101 - *Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators* ("**NI 43-101**"). Mineral resources that are not mineral reserves do not have demonstrated economic viability. Readers are also cautioned not to assume that all or any part of an Inferred Resource exists or is economically or legally mineable.

The 2026 Mineral Resource Assumptions:

(1) Mineral Resources are reported in situ, using the CIM (2014) Definition Standards, and have an effective date of January 30, 2026.
(2) Estimated by an Independent QP. The Mineral Resource Estimate QP is Mr. David K. Thomas, P.Geo., of DKT Geosolutions Inc.
(3) Mineral Resource estimates for Zonia were constrained within a pit shell with pit slope angles of up to 50°.
(4) A long-term Cu price of US$5.00/lb copper, and an NSR cut-off value of US$5.00/ton. Other inputs include grade variable metallurgical recoveries for oxide, transition, and sulphide domains, respectively; base mining cost of US$1.95/ton; processing and general and administrative costs of US$5.00/ton; off-site costs of US$0.05/lb of Cu.
(5) Estimates have been rounded. Totals may not sum or multiply accurately due to rounding.

Qualified Person

Kyle Lindahl, P.Eng., COO of Edge Copper, a qualified person for purposes of NI 43-101, has approved the scientific and technical information in this presentation.

Non-IFRS Financial Measures

This presentation contains certain non-IFRS financial measures included in the economic analysis in the Technical Report. While these measures are exempt from requirements of NI 52-112 Non GAAP and Other Financial Measures Disclosure by virtue of Section (4)(I)(c)(i) thereof, the Company believes a description of these measures is helpful for investors to understand costs associated with operating the Zonia Copper Project.

- C1 Cash Cost: C1 cash cost include cash costs related to mine operations, processing and general and administrative costs.
- All-in Sustaining Costs ("AISC"): AISC includes C1 cash costs plus sustaining capital.
- All-in Costs ("AIC"): AIC includes AISC plus deferred stripping and exploration.

ZONIA PROJECT TEAM

Kyle Lindahl, COO

- Mining engineer with over 20 years experience in copper, zinc, gold, silver talc and molybdenum, focused on engineering, design, operations, project management
- Recently COO and VP Project Development at New World Resources Ltd. Successfully advanced and permitted the Antler Copper Project in Arizona
- Previously at Stantec, Redpath, and Rio Tinto as a Mining Engineer
- Professional Engineer (PE), Bachelor of Science degrees (BS Finance & BS Accounting), a Bachelor of Applied Science degree in Mining and Mineral Engineering and Executive MBA from Northwestern University – Kellogg School of Management

John Stefka, Vice President, Environment & Community Relations

- Over 15 years of experience in environmental management, stakeholder engagement, permitting, and regulatory compliance in the North American mining sector
- Recently Environment and Community Manager at New World Resources Ltd. Successfully led community engagement and permitting of the Antler Project in Arizona
- Previously, Environmental Manager for Golden Vertex Corp. in Arizona and in various environmental roles for Newmont Corporation
- Bachelor of Science degree in Biology and Master of Science degree in Environmental Science

Patrick Redmond (President of RXS at GeologicAI – Exploration & Geology Consultant)

- Professional geoscientist with +25 years of experience in international mineral exploration and the mining industry
- In-depth technical expertise in ore-forming hydrothermal systems across a range of ore deposit styles with particular expertise in porphyry copper deposits
- Recently SVP of Exploration & Geoscience at Copper Mountain Mining Corporation
- Previously Vice President of Exploration at KoBold Metals and 12 years at Teck Resources in senior exploration roles
- Ph.D. in Geological and Environmental Sciences from Stanford University, M.Sc. in Geology, and B.A. (Hons) in Earth Sciences. Member of AusIMM and a Fellow of the Society of Economic Geologists

BOARD OF DIRECTORS

Gil Clausen, Chair & CEO
- See slide 14

Joseph Longpre, Lead Independent Director
- Over 35 years of finance, capital markets, mergers and acquisitions, and risk management experience in the mining industry
- Previously CFO of Brio Gold Inc. and CFO of Augusta Resource Corporation. Also was Vice President at URS Corporation and Managing Director at BMO Capital Markets
- B.Sc. and M.Sc. in Physics from the University of Saskatchewan, as well as an MBA from Columbia Business School. Mr. Longpre is a CMA, CPA

Keith Henderson, Director
- Mining executive and geologist +30 years' experience
- Founder and current CEO of Latin Metals and Velocity Minerals
- Previously held senior technical and executive roles across North America, Europe, Africa, and South America
- B.Sc. (Hons) and M.Sc. in Geology
- Director of World Copper Ltd

Robert Kopple, Director
- Over 50 years of legal experience, specializing in tax, estate planning and business transactions
- Founder and currently senior partner at Kopple, Klinger & Elbaz
- Director of World Copper Ltd

Lance Newman, Director
- Over 35 years of experience in project development, processing, concentrating, smelting and refining operations and technical services in base and precious metals
- Previous roles included: Senior Vice President, Project Development at Copper Mountain Mining Corporation, Senior Vice President, Technical Services at Brio Gold Inc., and Vice President, Project Development at Augusta Resource Corporation
- Also held various senior technical and operating positions including being refinery manager and plant superintendent at Stillwater Mining Company and Gold Fields Limited
- B.Sc.(Hons) in Chemistry from Rhodes University and is a graduate of the Management Advancement Program at the University of Witwatersrand Graduate School of Business

Rodney Pace
- Over 30 years of global mining experience, focused on project development and operational management in base and precious metals, coal and industrial minerals
- Currently Founder of Pace Consulting, a consulting firm focused on technical due diligence on assets for the main purpose of M&A
- Previously, President and CEO of Rosemont Copper and COO of Augusta Resource Corporation. Prior to that, he was at Washington Group International, Inc as Vice President of North American Operations
- Mr. Pace has a Bachelor of Science degree in Mining Engineering from the Colorado School of Mines and is a retired Professional Engineer

Letitia Wong, President, Director
- See slide 12

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CORPORATE INFORMATION

Capital Structure

June 9, 2026		
Basic Shares Issued & Outstanding	*(M)*	167.4
Options	*(M)*	4.0
Warrants	*(M)*	27.5

Top Shareholders

June 9, 2026	**% Ownership**
Gil Clausen (Chair & CEO)	16%
GeologicAI	10%
Bob Kopple (Director)	7%
Letitia Wong (President)	4%

Financial Information

June 9, 2026 (P/f Post financing)		
Cash & ST Investments	*(US$M)*	~20
Debt	*(US$M)*	--

Share Information

June 9, 2026	
TSX.V: EDCU	C$0.55
Market capitalization	~C$92

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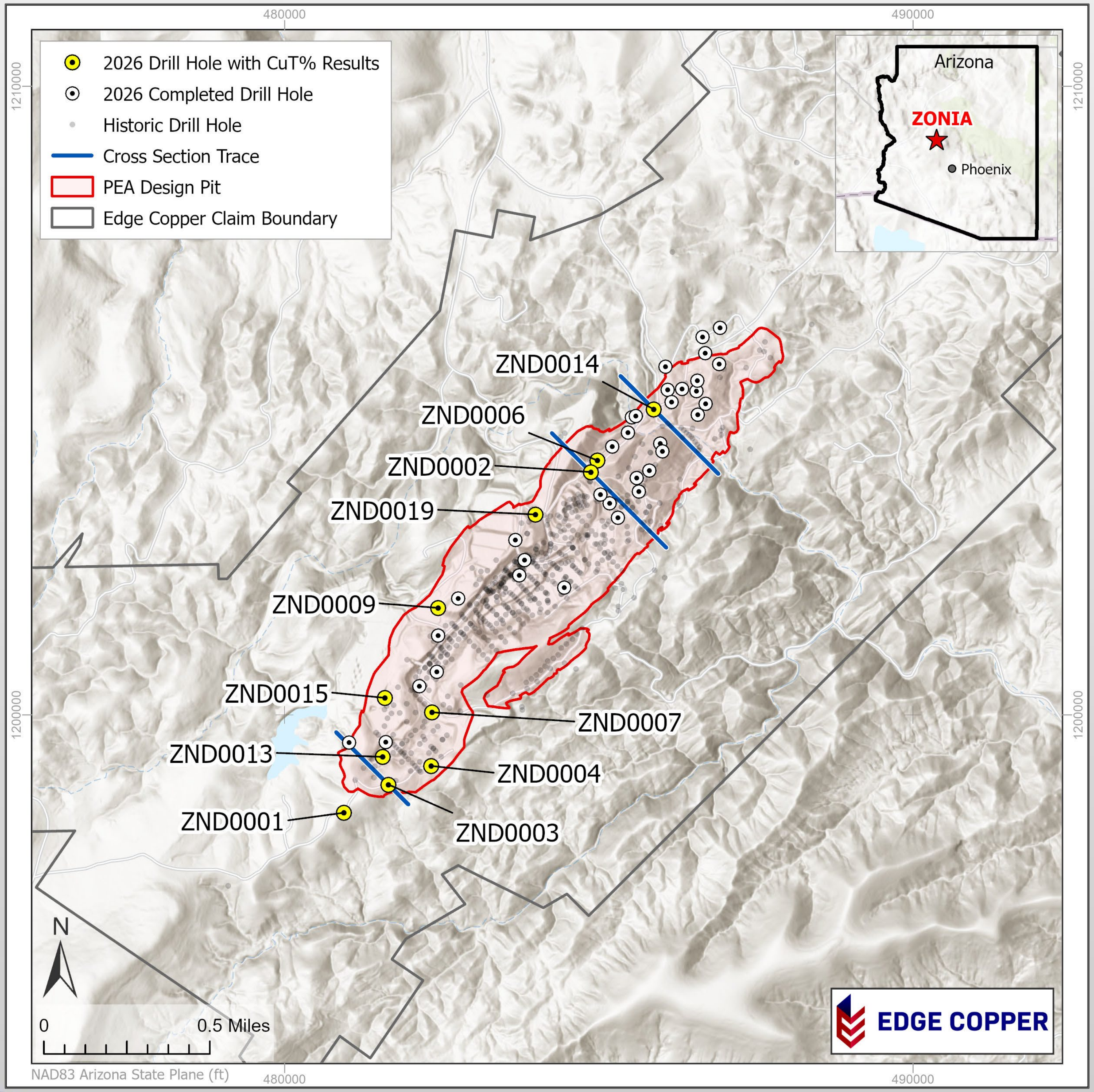
DRILL RESULTS TO DATE

Deposit remains open along strike and laterally



Hole ID	From (ft)	To (ft)	Length (ft)	CuT%
ZND0001	270	392	122	0.21
ZND0002	**24**	**330**	**306**	**0.25**
including	**59**	**137**	**78**	**0.38**
ZND0003	**170**	**417**	**247**	**0.36**
ZND0004	No significant intercepts			
ZND0006	79	435	356	0.21
including	132	222	90	0.31
ZND0007	20	93	73	0.19
ZND0009	504	740	236	0.29
including	580	670	90	0.43
ZND0013	140	260	120	0.22
ZND0014	**79**	**700**	**621**	**0.23**
including	**102**	**179**	**77**	**0.34**
including	**425**	**599**	**174**	**0.36**
ZND0015	81	118	37	0.14
ZND0019	**266**	**530**	**264**	**0.22**
including	**373**	**440**	**67**	**0.45**

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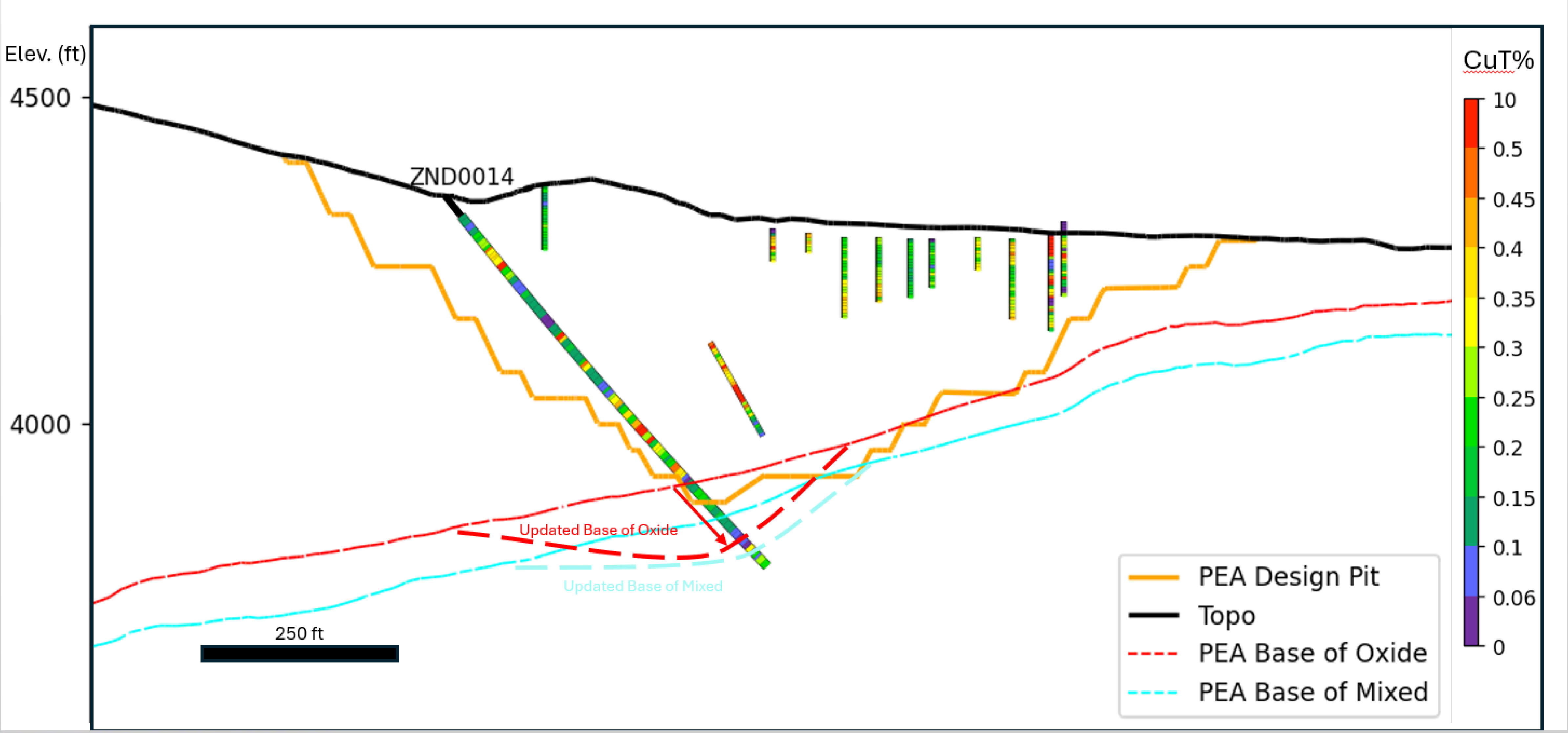
Notes: From and To values are down-hole depths and are rounded to the nearest foot. Significant intervals were calculated using a 0.10% CuT cut-off. CuT means total copper. Reported intercepts are primarily oxide copper mineralization.

CROSS SECTION

ZND0014 - Northwestern Margin

621 ft grading 0.23% CuT from 79 ft, including 77 ft grading 0.34% CuT and 174 ft grading 0.36% CuT

Hole ZND0014 was drilled along the northwestern margin of the deposit near the limit of the current PEA pit shell. The drill hole was oriented at -52 degrees toward the southeast and intersected a broad zone of oxide copper mineralization extending along the northwestern margin of the current resource area. The broad interval of oxide copper mineralization intersected in the hole suggests potential to expand the oxide copper mineralized zone and may support future evaluation of pit-shell expansion to the northwest.



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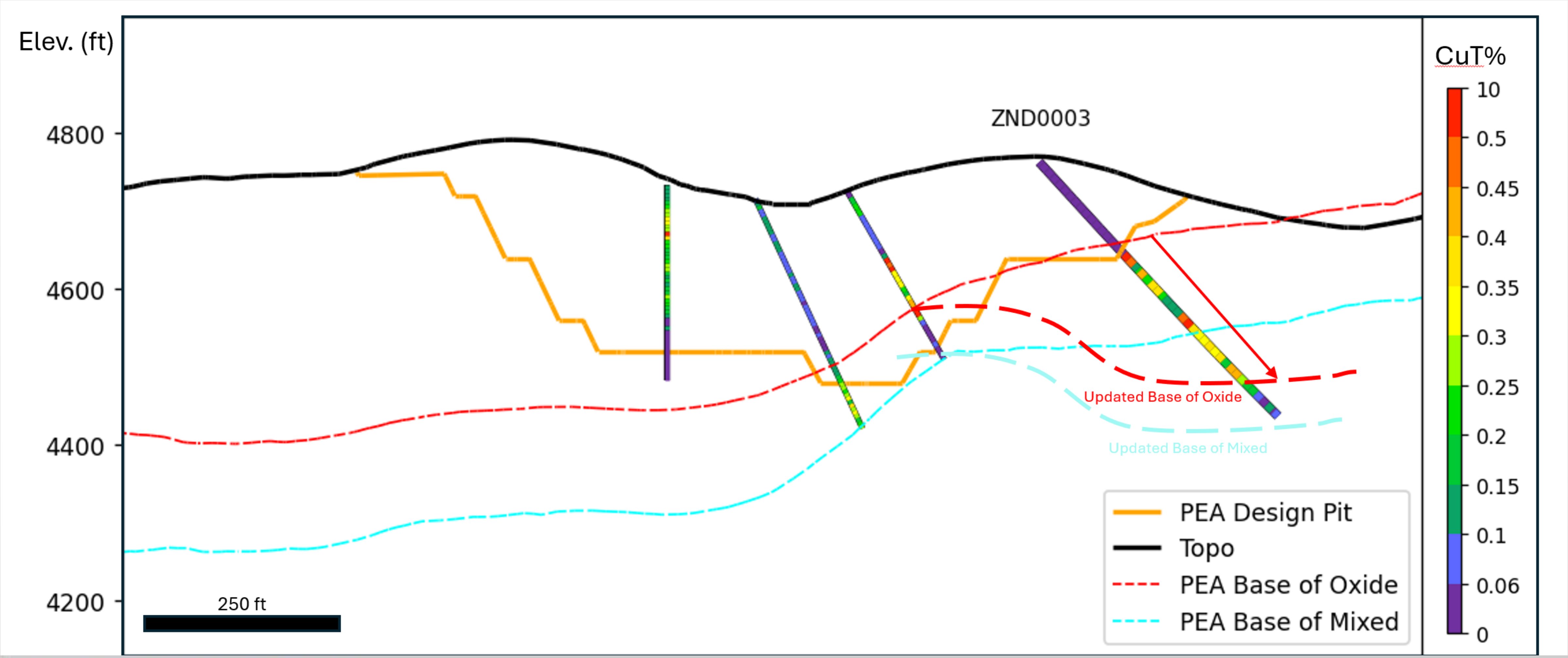
CROSS SECTION

ZND0003 - Southeastern Margin

247 ft grading 0.36% CuT from 170 ft

Hole ZND0003 was drilled near the southeastern margin of the currently defined resource at an inclination of -45 degrees toward the southeast and intersected a broad zone of oxide copper mineralization extending beyond the limit of the current PEA pit shell. The hole also intersected oxide copper mineralization below the modelled PEA base of oxide. The new results are expected to support refinement of the modelled base of oxide in this area when incorporated into the updated geological and resource models. When combined with IP chargeability data and the Company's geological interpretation, the drilling suggests the Zonia porphyry system may extend to the southeast beyond the current known resource.



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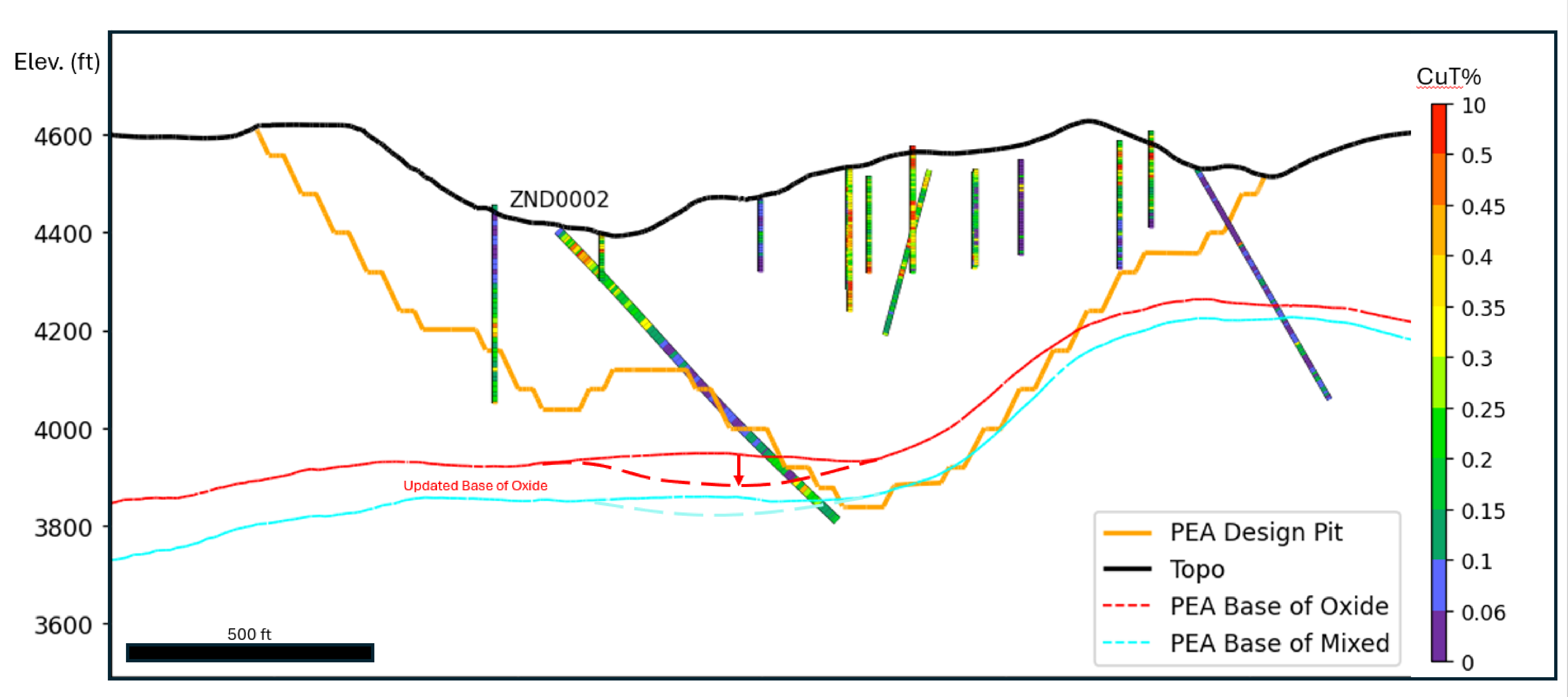
CROSS SECTION

ZND0002 - North-Central Deposit Area

306 ft grading 0.25% CuT from 24 ft, including 78 ft grading 0.38% CuT

Hole ZND0002 was drilled in the north-central area of the deposit at an inclination of -48 degrees toward the southeast and intersected a broad, shallow zone of oxide copper mineralization. The hole confirms continuity of near-surface mineralization in an area targeted for inferred-to-indicated resource conversion drilling and supports the current geological and resource model. The intercept also supports further refinement of the modelled oxide boundary in this area.



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Emerging U.S. Copper Developer with Substantial Copper Leverage

Zonia Copper Project, Arizona

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