

Investor Presentation

Built on Experience. Focused on Value.

November 2025





Legal Matters

Forward-looking Information

Certain information, statements, beliefs and opinions in this presentation constitute forward-looking information within the meaning of applicable securities legislation. All information other than that of historical facts included in this presentation is forward-looking information. Forward-looking information includes statements regarding, among others: timing and terms of the Offering and the Transaction, exploration upside, permitting requirements and streamlining, recoverable mineral resources, mineralization of exploration targets, potential increased mine life, the future price of copper and other commodities, the timeline for and development of the Zonia project, the pro forma ownership of Edge Copper and the uses of post-Transaction cash by Edge Copper and that management track record will be beneficial to the development of the Zonia project, and other events that may occur in the future. Often, but not always, forward-looking information can be identified by the use of words and phrases such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes" or variations of such words and phrases, or statements that certain actions, events or results "may", "could", "would", "should", "might" or "will" be taken, occur or be achieved and other similar expressions. Forward-looking information is based on several assumptions and involves several risks, uncertainties and other factors. Key assumptions, which the Company believes are reasonable, include: stability or increase in medium- and long-term copper prices; stability of exchange rates; obtaining permitting; management will achieve its development goals; and the absence of any other factors that could cause actions, events or results to differ from those anticipated, estimated, intended or implied. Risks and uncertainties, many of which are difficult to predict and generally beyond the control of the Company, could cause actions, events or results to differ from those anticipated, estimated, intended or implied by forward-looking information. Certain of these risks and uncertainties are listed on the slides included in this presentation entitled "Risk Factors". Investors are cautioned that the list is not exhaustive. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated, intended or implied. No representations or warranties are made as to the accuracy or reasonableness of such forward-looking statements. Accordingly, investors should not place undue reliance on forward-looking information contained in this presentation. Any forward-looking information in this presentation speaks only as of the date of this presentation and only reflects information available at the time of preparation.

Mineral Reserve and Mineral Resource Estimates

All mineral resource estimates disclosed or referenced herein are presented in accordance with the disclosure standards of National Instrument 43-101 - *Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators* ("**NI 43-101**"). Mineral resources that are not mineral reserves do not have demonstrated economic viability. Readers are also cautioned not to assume that all or any part of an Inferred Resource exists or is economically or legally mineable.

The 2024 Mineral Resource Assumptions:

- (1) Effective date of July 23, 2025 reported using 2014 CIM Definition Standards and estimated using the 2019 CIM Best Practices Guidelines, as required by NI43-101.
- (2) Confined by "reasonable prospects of eventual economic extraction" shape using the following assumptions: (i) metal price of US\$4.00/lb of Cu; (ii) metallurgical recovery of 75% in oxides and 70% in the transitional zone; (iii) offsite costs of US\$0.05/lb of Cu; (iv) processing costs of US\$4/ton milled and general & administrative costs of US\$2.00/ton milled; (v) mining cost of US\$2.00/ton; (vi) 48-degree pit slopes; (vii) 150% price case pit shell is used for the resource confining shape; and (viii) resulting NSR = Cu*US\$3.95/lb *0.75 for oxides and NSR = Cu*US\$3.95/lb *0.70 in the transitional zone.
- (3) 2024 Mineral Resource QP: Sue Bird, a Qualified Person, for the purposes of NI 43-101, is a Geological Engineer at Moose Mountain Technical Services and is independent of Plata Latina. Ms. Bird is a P.Eng.

Rodney Pace, a qualified person for purposes of NI 43-103 has approved the scientific and technical information in this presentation.

Zonia Copper Project



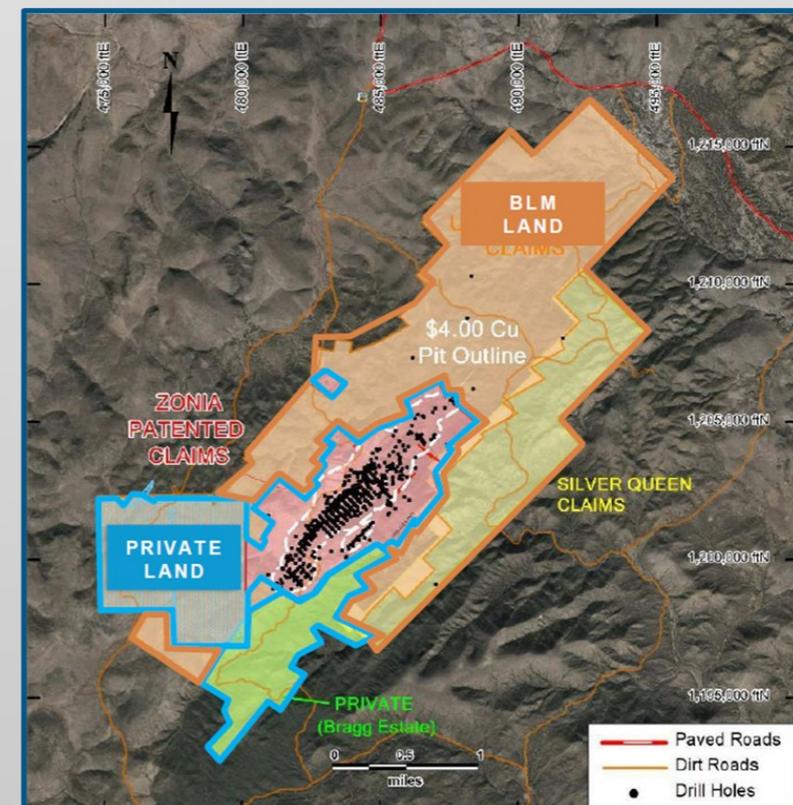
Zonia Copper Project

Open pit copper-oxide, SX-EW, heap leach project,
 ~ 160 miles from Phoenix in central Arizona

- Pre-stripped open pit and on-site SX-EW plant.
- Located in the mining-friendly Walnut Grove district.
- Brownfield site with water and power
- Phase 1 on private land—state-level permitting only.
- Expansion potential on 3,700+ acres of project's unpatented claims on nearby BLM land.



ZONIA LAND PACKAGE

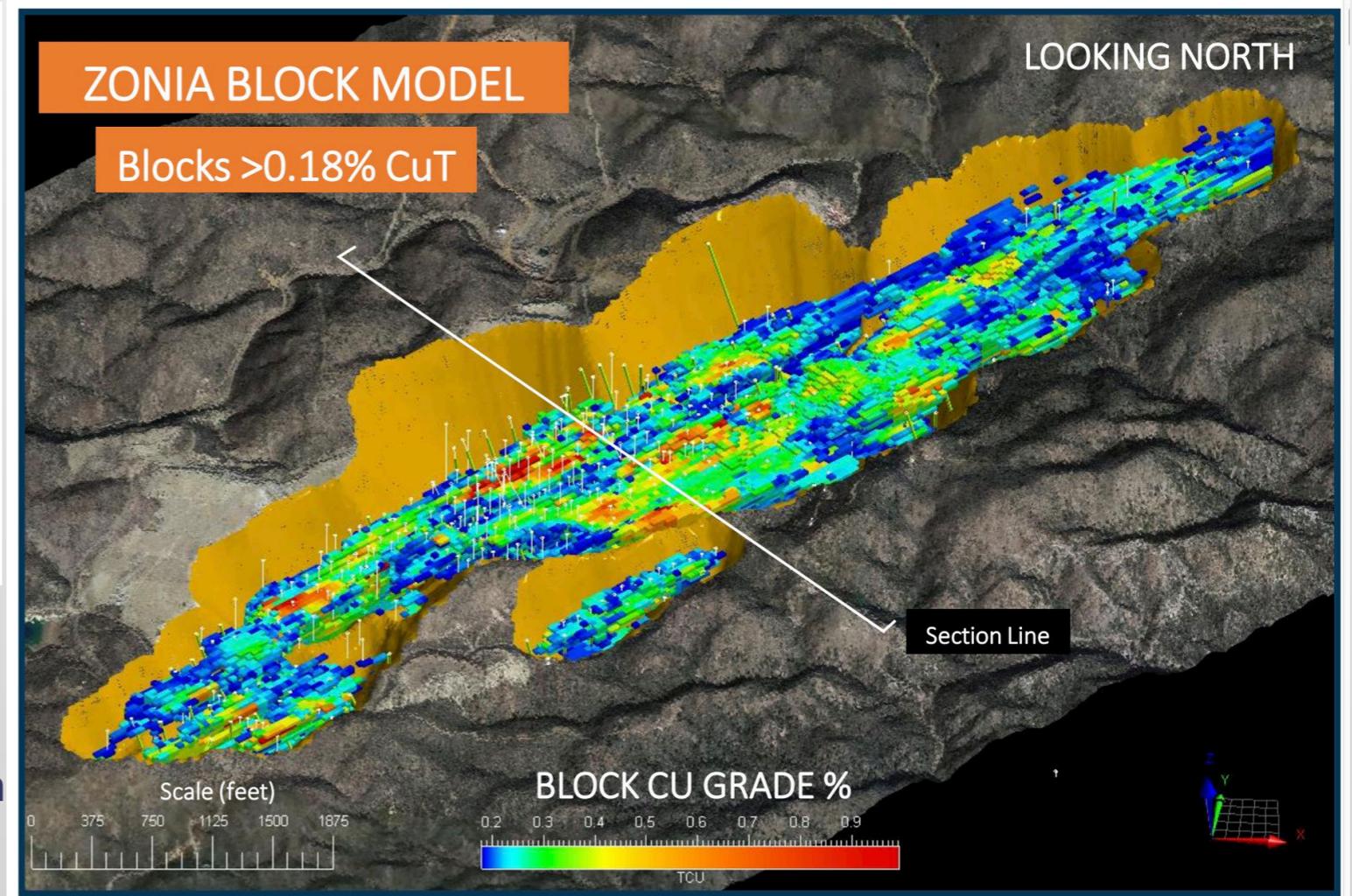


Zonia Mineral Resource Summary

2024 Mineral Resource Estimate (1)

Classification @0.18% CuT cut-off	Short Tons (Million)	Grade (CuT %)	Cu. Lbs. (Million)
Indicated (Oxide)	101.2	0.300	608
Indicated (Mixed)	11.0	0.271	60
Total Indicated	112.2	0.297	668
Inferred (Oxide)	46.4	0.257	239
Inferred (Mixed)	16.5	0.248	82
Total Inferred	62.9	0.255	320

- Base case: 0.18% Cu cutoff, 75% oxide recovery.
- Independent verification using Moose Mountain 2024 model.
- Conservative assumptions pending QA/QC validation.
- Significant potential to increase recoverable copper with drilling.



~60,000 ft of drilling planned for H1 2026



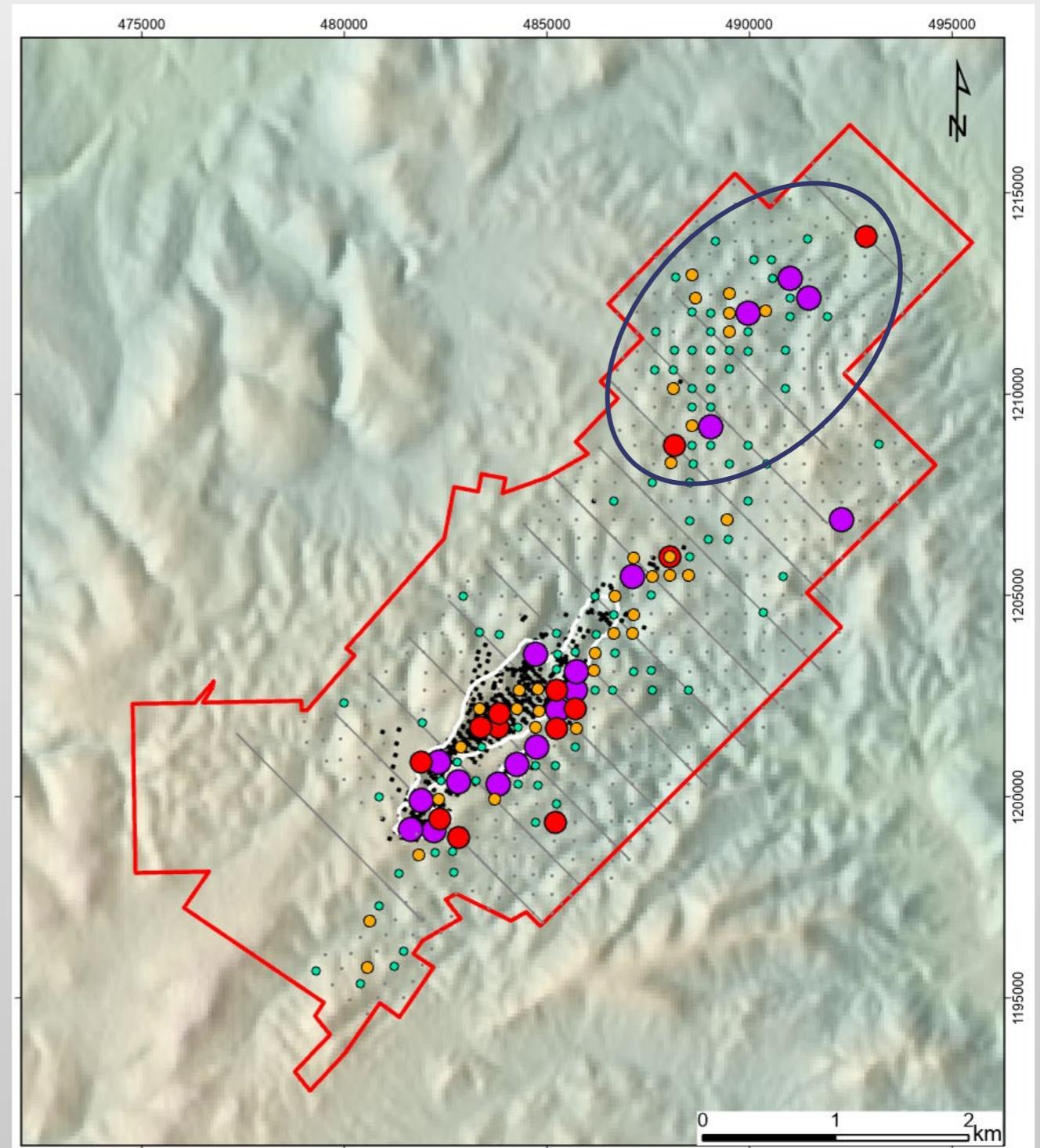
Edge Copper + GeologicAI

- GeologicAI is a global leader in High-Resolution Decision Engineering for the critical minerals sector
- Advanced artificial intelligence and geological modeling technologies to shorten the exploration and development timeline at Zonia
- The collaboration integrates GeologicAI's Resource Exploration Strategies (RXS) platform into Zonia's exploration and development program.
 - Drill-hole spacing and optimization studies to define the most efficient path from inferred to measured resources.
 - Remote core logging and real-time scanning to reduce on-site personnel requirements and laboratory costs.
 - Integrated geological, resource, and geometallurgical modeling to support feasibility-level confidence while minimizing cost and time.

Exploration Upside – Zonia Northeast

Unexplored Porphyry Target Adjacent to Main Deposit

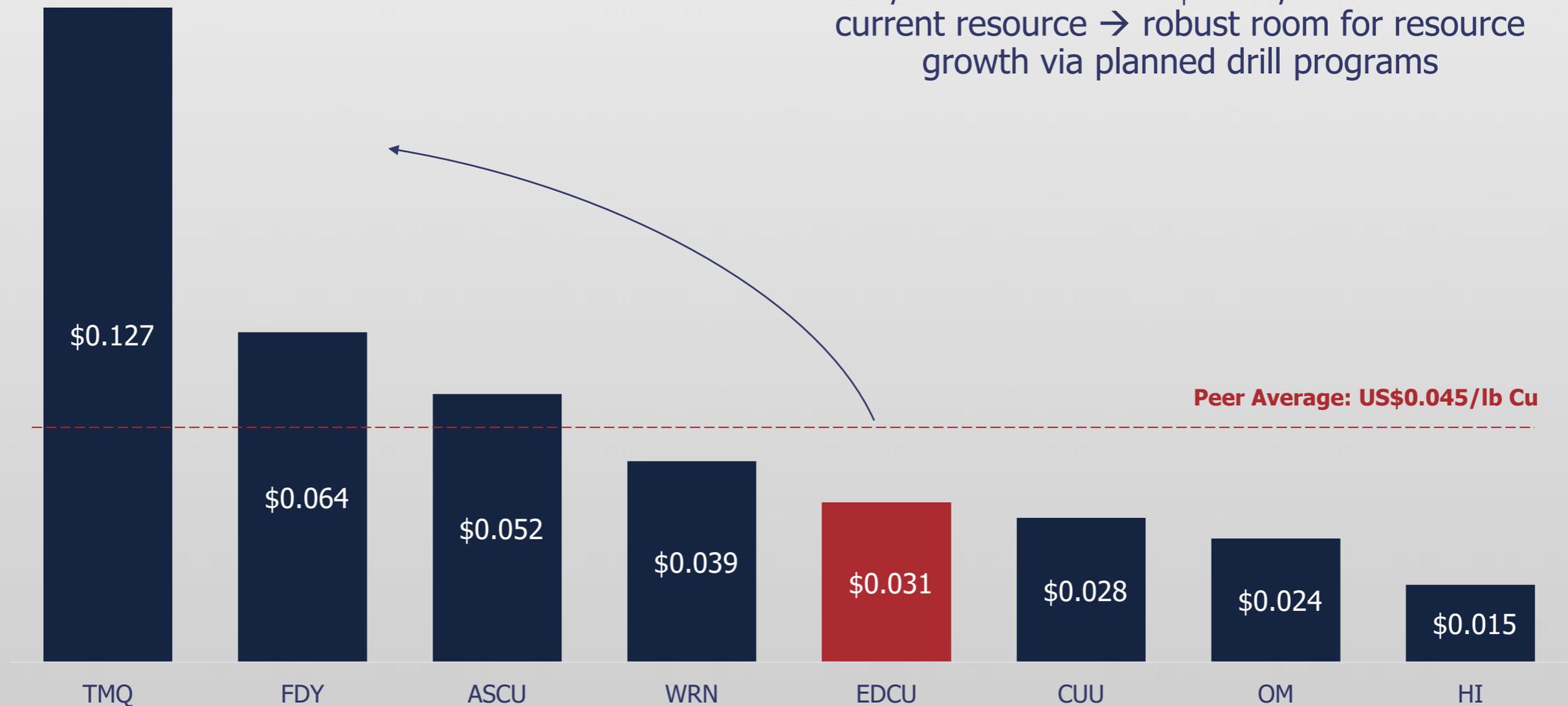
- 1.5km x 2km target with historic workings & exposed mineralization.
- Geochemistry shows Cu-Mo anomalies.
- No modern drilling; oxidized mineralization observed >160m depth.
- Planned IP survey followed by 5–10 scout holes.



Attractive Value Opportunity

EV / Cu Resource (US\$/lb)
(Copper Development Peers in North America)

EV / Resource of ~US\$0.031/lb Cu based on current resource → robust room for resource growth via planned drill programs



Economic Potential & Expansion

Significant Re-Rating Potential from Resource Growth

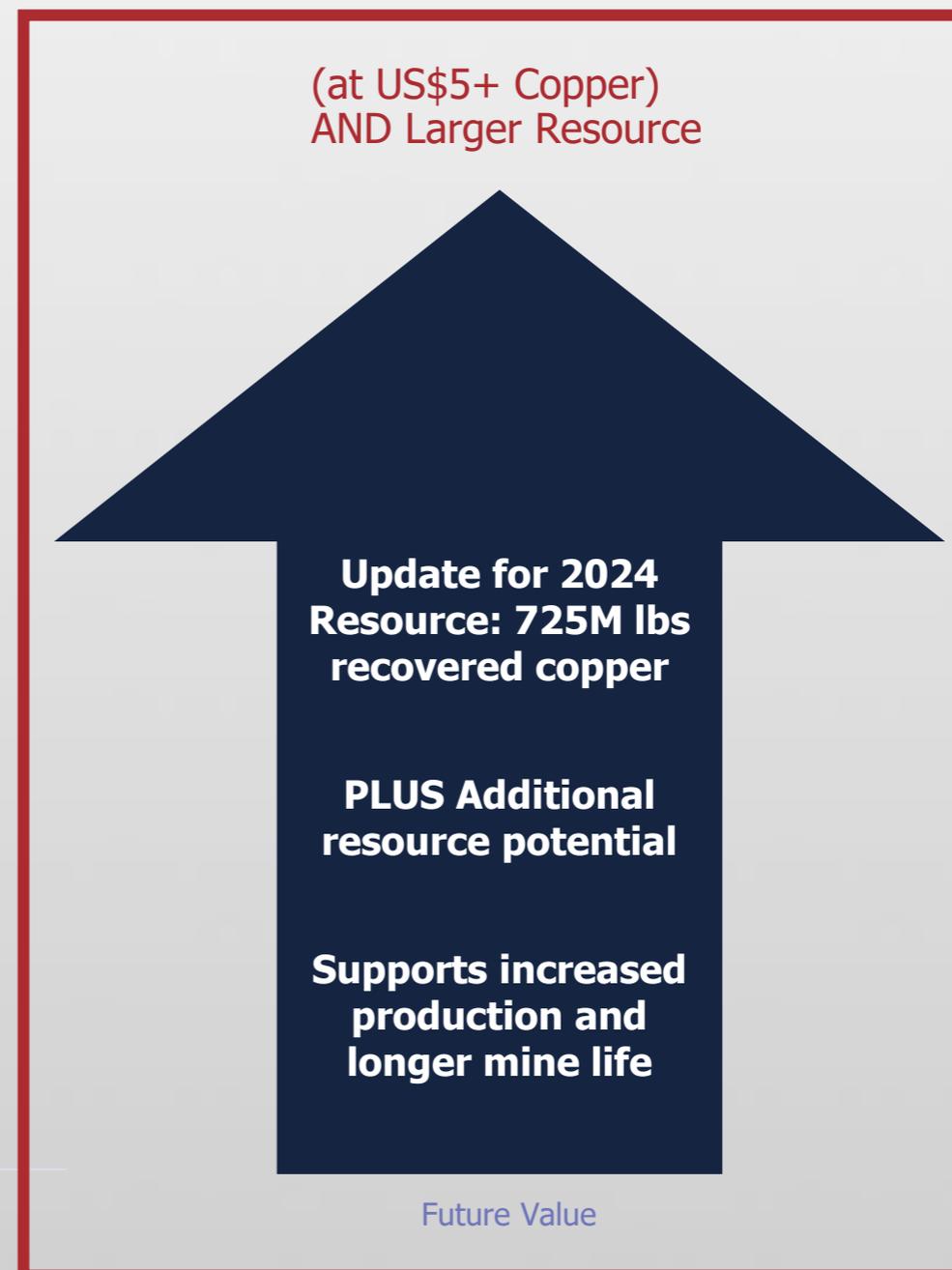
After-tax NPV (8%)

(at US\$3 Copper)
US \$192 M
Based on 2018 resource of 422M lbs recovered copper

2018 PEA

(at US\$4 Copper)
US \$447 M
Based on 2018 resource of 422M lbs recovered copper

2018 PEA



Project Timeline

Streamlined permitting and straightforward construction

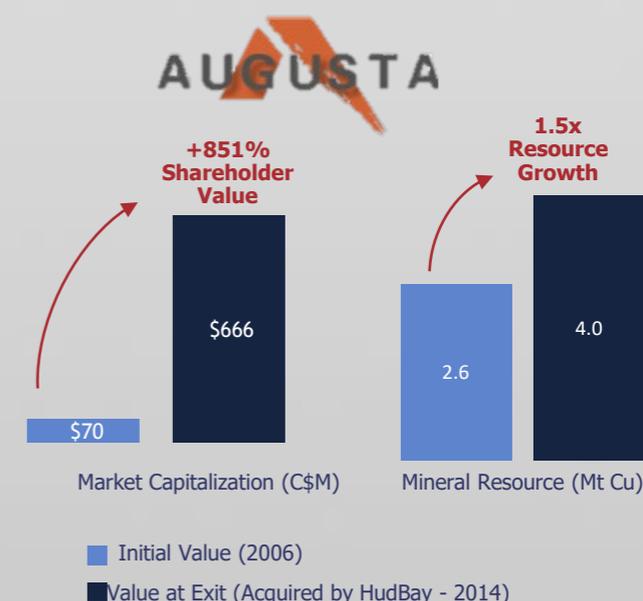
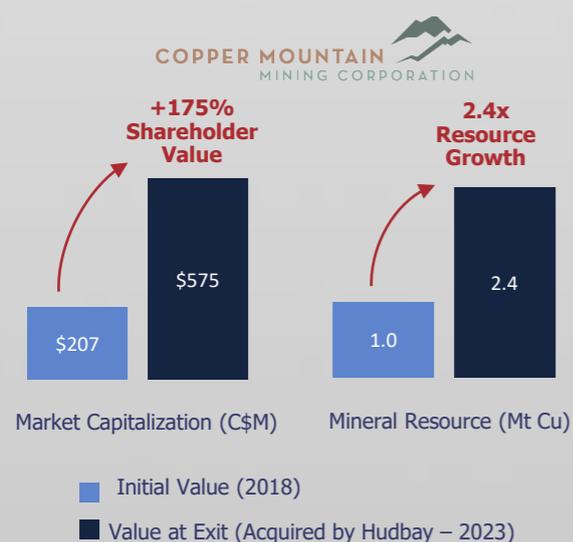
Event	Q4 2025	Q1 2026	Q2 2026	Q3 2026	Q4 2026	Q1 2027	Q2 2027	Q3 2027	Q4 2027	Q1 2028	Q2 2028	Q3 2028	Q4 2028	Q1 2029	Q2 2029	Q3 2029	Q4 2029
PHASE 1																	
Updated PEA	★																
Confirmation/Infill drilling																	
Expansion drilling																	
Assay analysis																	
Updated Resource Model					★												
Met testwork																	
Engineering																	
Bankable Feasibility													★				
Baseline Evaluation & Monitoring																	
Permits																	
Construction Phase 1																	
Production Phase 1																	★

First cathode production by end of 2029

Management Track Record

Key Executive	Relevant Experience	Corporate Involvement
 <p>Gil Clausen CEO</p>	<ul style="list-style-type: none"> Mining engineer with +30 years of executive, financial, operations, business development, engineering and project management experience in the mining sector Raised +US\$1B in financing and managed large engineering and construction projects Strong knowledge and experience with copper development-stage projects in Arizona President, CEO and Director at Copper Mountain Mining → acquired by Hudbay for C\$575M in 2023 Founding Member, President, CEO and Director at Brio Gold → acquired by Leagold for C\$315M in 2018 Founding Shareholder and Vice Chair at Arizona Mining → acquired by South32 for US\$1.7B in 2018 Founder, President, CEO and Director at Augusta Resource → acquired by Hudbay for C\$666M in 2014 	<ul style="list-style-type: none"> Copper Mountain Brio Gold Augusta Resource Washington Group Stillwater Mining Placer Dome
 <p>Letitia Wong President</p>	<ul style="list-style-type: none"> CFA charterholder with +20 years of strategy, corporate development, capital markets and strategic transaction experience in the mining sector CFO and head of strategy at Copper Mountain prior to sale to Hudbay for C\$575M in 2023 VP, Corporate Development & Corporate Secretary at Brio Gold → acquired by Leagold for C\$315M in 2018 VP, Investor Relations at the Augusta Group → including Augusta Resource (acquired by Hudbay for C\$666M in 2014) and Ventana Gold (acquired by AUX for ~C\$1.5B in 2011) Director, Investor Relations at Yamana Gold 	<ul style="list-style-type: none"> Copper Mountain Brio Gold Augusta Resource Yamana Gold

HISTORY OF SHAREHOLDER VALUE CREATION AND RESOURCE GROWTH⁽¹⁾



(1) Past results are not a guarantee of future performance. See Risk Factors slide.



Project Team

Relevant Experience

Kyle Lindahl, COO

- Mining engineer with +20 years experience in copper, zinc, gold, silver talc and molybdenum, focused on engineering, design, operations, project management.
- Recently COO and VP Project Development at New World Resources Ltd. Successfully advanced and permitted the Antler Copper Project in Arizona.
- Previously at Stantec, Redpath, and Rio Tinto as a Mining Engineer.
- Professional Engineer (PE), Bachelor of Science degrees (BS Finance & BS Accounting), a Bachelor of Applied Science degree in Mining and Mineral Engineering and Executive MBA from Northwestern University – Kellogg School of Management.

John Stefka, Vice President, Environment & Community Relations

- +15 years of experience in environmental management, stakeholder engagement, permitting, and regulatory compliance in the North American mining sector.
- Recently Environment and Community Manager at New World Resources Ltd. Successfully led community engagement and permitting of the Antler Project in Arizona.
- Previously, Environmental Manager for Golden Vertex Corp. in Arizona and in various environmental roles for Newmont Corporation.
- Bachelor of Science degree in Biology and Master of Science degree in Environmental Science.

Patrick Redmond (President of RXS at GeologicAI – Exploration & Geology Consultant)

- Professional geoscientist with +25 years of experience in international mineral exploration and the mining industry.
- In-depth technical expertise in ore-forming hydrothermal systems across a range of ore deposit styles with particular expertise in porphyry copper deposits.
- Recently SVP of Exploration & Geoscience at Copper Mountain Mining Corporation.
- Previously Vice President of Exploration at KoBold Metals and 12 years at Teck Resources in senior exploration roles.
- Ph.D. in Geological and Environmental Sciences from Stanford University, M.Sc. in Geology, and B.A. (Hons) in Earth Sciences. Member of AusIMM and a Fellow of the Society of Economic Geologists.

Kathy Arnold (Consultant – Environmental Compliance & Permitting)

- Arizona-based professional engineer and expert on environmental mine permitting and compliance in Arizona.
- Previously Director of Environment and VP Environmental and Regulatory Affairs for Hudbay's Rosemont Copper unit – managed the NEPA process for a Plan of Operations for the Forest Service as well as 404 permitting that included Section 106 consultation, Section 7 consultation and mitigation planning.
- 17 years with Asarco in various positions spanning operations, management, and environmental engineering.
- Currently serves on the board of Arizona Metals Corp. and Faraday Copper

Corporate Information

Capital Structure

		Pre-Consolidation	Post-Consolidation
Shares Outstanding	(M)	362	121
Options	(M)	13	4
Warrants	(M)	102	34

Top Shareholders

	% Ownership
Gil Clausen (Chair & CEO)	16%
GeologicAI	14%
Bob Kopple (Director)	7%
Letitia Wong (President)	5%

Financial Statements

Cash & ST Investments	(C\$M)	\$13.5
Debt	(C\$M)	--

Share Information

TSX.V: EDCU	C\$0.57
Market capitalization	C\$68.9M



Contact:

Letitia Wong

E: Letitia.Wong@edgecopper.com

T: 647.927.1112

website: www.edgecopper.com

Historical 2018 PEA

Historical PEA based on smaller 2018 Mineral Resource
Does not include larger 2024 Mineral Resource

Mine Life	9 Years
Recovery (Oxide Transition)	73% Cu 70% Cu
Throughput	30 ktpd
Average Annual Production	49 Mlbs Cu
Total Recovered Copper	422M lbs
2018 PEA Copper Price	US\$3.00/lb Cu
After-tax NPV_{8%}	US\$192M
After-tax IRR	29%
After-tax Payback Period	2.9 Years

Edge to incorporate a further expanded Mineral Resource into a
Feasibility Study in Q4 2027

Transaction Summary

Transaction	<ul style="list-style-type: none"> PLA acquired Zonia copper project and intercompany receivables from World Copper Ltd. ("WCU") PLA renamed Edge Copper Complete a 3:1 share consolidation Concurrent \$17M non-brokered private placement
Consideration	<ul style="list-style-type: none"> Share consideration results in WCU and its shareholders owning ~ 31% of pro forma entity Cash of \$10.5M for satisfying WCU's debt, accounts payable, and other liabilities Total consideration value of ~ \$21.8M assuming a value per Plata Latina share of \$0.10
Management and Board	<ul style="list-style-type: none"> Executive management team: Gilmour Clausen (CEO) and Letitia Wong (President) Edge Copper's Board of Directors includes PLA's directors plus 2 members from WCU's board
Timing	<ul style="list-style-type: none"> Closed October 30, 2025

Timeline

- ✓ **LOI Executed (July 2, 2025)** → Non-Binding LOI executed between Edge Copper (formerly Plata Latina) and World Copper
- ✓ **Definitive Documentation Executed and Transaction Announced (July 23, 2025)** → Definitive Agreement executed; transaction and concurrent private placement with committed capital announced
- ✓ **PLA and WCU Shareholder Meeting & Vote (October 16, 2025)** → PLA vote on insider participation, corporate name change and share consolidation (Approved), WCU vote on sale of Zonia (Approved)
- ✓ **Close Acquisition (October 30, 2025)** → Acquisition of Zonia copper project and private placement complete

Private Placement

- Committed funds raised: \$17 million
- Unit Price of C\$0.10 for one share and one-half warrant with an exercise price of \$0.20 and an 18-month term (pre-share consolidation)