



Edge Copper Corporation

(formerly Plata Latina Minerals Corporation)

**Condensed Consolidated Interim Financial Statements
For the Nine months ended September 30, 2025**

Notice of No Auditor Review

In accordance with National Instrument 51-102, the Company discloses that the accompanying unaudited condensed consolidated interim financial statements have been prepared by and are the responsibility of the Company's management. They have been reviewed by the Company's Audit Committee prior to their submission to the Board of Directors for approval.

The Company's independent auditors have not performed a review of these condensed consolidated interim financial statements in accordance with standards established by the Canadian Professional Accountants of Canada.

Edge Copper Corporation
(formerly Plata Latina Minerals Corporation)
Condensed Consolidated Interim Statements of Financial Position
(Unaudited - expressed in Canadian Dollars)

| As at | Note | September 30, 2025 \$ | December 31, 2024 \$ |
|--|------|-----------------------------|----------------------------|
| Assets | | | |
| Current assets | | | |
| Cash and cash equivalents | | 7,341,096 | 298,252 |
| Amounts receivable | 3 | 32,427 | 7,965 |
| Loan receivable | 4 | 600,000 | - |
| Prepaid expenses | | 14,500 | - |
| | | 7,988,023 | 306,217 |
| Deferred acquisition costs | 5 | 280,471 | - |
| Total assets | | 8,268,494 | 306,217 |
| Liabilities | | | |
| Current liabilities | | | |
| Accounts payable and accrued liabilities | 6 | 60,710 | 36,750 |
| Equity | | | |
| Share capital | 7 | 11,490,446 | 11,490,446 |
| Reserves | 7 | 1,298,272 | 705,610 |
| Deficit | | (4,580,934) | (11,926,589) |
| Total equity | | 8,207,784 | 269,467 |
| Total liabilities and equity | | 8,268,494 | 306,217 |

Nature of operations (Note 1)
Subsequent events (Note 13)

Approved by the Board of Directors on November 25, 2025:

"Joseph Longpre"

Audit Committee Chair

"Lance Newman"

Director

The accompanying notes form an integral part of these condensed consolidated interim financial statements.

Edge Copper Corporation

(formerly Plata Latina Minerals Corporation)

Condensed Consolidated Interim Statements of Loss and Comprehensive Loss
(Unaudited - expressed in Canadian Dollars)

| | Note | Three months ended September 30, | | Nine months ended September 30, | |
|--|------|-------------------------------------|-----------------|------------------------------------|---------------|
| | | 2025 \$ | 2024 \$ | 2025 \$ | 2024 \$ |
| Expenses | | | | | |
| Filing fees and transfer agent | | 21,975 | 859 | 32,098 | 10,373 |
| Investor relations | | 25,166 | 1,593 | 56,431 | 3,567 |
| Office administration | | 15,818 | 10,434 | 57,021 | 21,956 |
| Professional fees | 10 | 12,086 | 31,358 | 203,026 | 86,745 |
| Travel | | 31,763 | - | 31,763 | - |
| Exploration and evaluation expenditures | 9 | 101,726 | - | 101,726 | - |
| Share-based payments | 7,10 | 6,740 | - | 23,858 | - |
| | | (215,274) | (44,244) | (505,923) | (122,641) |
| Other income (expenses) | | | | | |
| Income from sale of NSR | 8 | - | - | 8,409,000 | - |
| Royalty income | 8 | - | - | 142,206 | 134,662 |
| Interest income | | - | 2,590 | 48,821 | 7,486 |
| Foreign exchange (loss) gain | | (94,862) | 21,580 | (748,449) | 45,550 |
| (Loss) income for the period | | (310,136) | (20,074) | 7,345,655 | 65,057 |
| Other comprehensive income (loss) | | | | | |
| Item that may be reclassified to income or loss: | | | | | |
| Foreign currency translation adjustment | | 254,653 | (26,762) | 568,804 | (40,343) |
| Net (loss) income and comprehensive (loss) income | | (55,483) | (46,836) | 7,914,459 | 24,714 |
| Weighted average number of shares outstanding | | | | | |
| Basic and diluted # | | 79,034,671 | 79,034,671 | 79,034,671 | 79,034,671 |
| Basic and diluted loss per share \$ | | (0.00) | (0.00) | 0.09 | 0.00 |

The accompanying notes form an integral part of these condensed consolidated interim financial statements.

Edge Copper Corporation

(formerly Plata Latina Minerals Corporation)

Condensed Consolidated Interim Statements of Changes in Shareholders' Equity
(Unaudited - expressed in Canadian Dollars)

| | Number of shares # | Share capital \$ | Reserves \$ | Deficit \$ | Total Equity \$ |
|---|--------------------------|------------------------|----------------|---------------|-----------------------|
| Balance, December 31, 2024 | 79,034,671 | 11,490,446 | 705,610 | (11,926,589) | 269,467 |
| Share-based payments | - | - | 23,858 | - | 23,858 |
| Foreign currency translation adjustment | - | - | 568,804 | - | 568,804 |
| Net income and comprehensive income | - | - | - | 7,345,655 | 7,345,655 |
| Balance, September 30, 2025 | 79,034,671 | 11,490,446 | 1,298,272 | (4,580,934) | 8,207,784 |
| Balance, December 31, 2023 | 79,034,671 | 11,490,446 | 732,046 | (11,937,038) | 285,454 |
| Foreign currency translation adjustment | - | - | (40,343) | - | (40,343) |
| Net income and comprehensive income | - | - | - | 65,057 | 65,057 |
| Balance, September 30, 2024 | 79,034,671 | 11,490,446 | 691,703 | (11,871,981) | 310,168 |

The accompanying notes form an integral part of these condensed consolidated interim financial statements.

Edge Copper Corporation
(formerly Plata Latina Minerals Corporation)
Condensed Consolidated Interim Statements of Cash Flows
(Unaudited - expressed in Canadian Dollars)

| | Nine months ended September 30, | |
|---|---------------------------------|----------|
| | 2025 | 2024 |
| | \$ | \$ |
| <hr/> | | |
| Operating activities | | |
| Income for the period | 7,345,655 | 65,057 |
| Adjustment for non-cash items: | | |
| Share-based payments | 23,858 | - |
| Unrealized foreign exchange loss (gain) | 748,449 | (45,148) |
| Changes in non-cash working capital items: | | |
| Amounts receivable | (24,462) | 2,202 |
| Loan receivable | (600,000) | - |
| Prepaid expenses | (14,500) | 5,490 |
| Accounts payable and accrued liabilities | 23,960 | (16,866) |
| Net cash provided by operating activities | 7,502,960 | 10,735 |
| <hr/> | | |
| Investing activities | | |
| Deferred acquisition costs | (280,471) | - |
| Net cash used in investing activities | (280,471) | - |
| <hr/> | | |
| Effect of foreign exchange on cash and cash equivalents | (179,645) | 4,805 |
| <hr/> | | |
| Change in cash and cash equivalents | 7,042,844 | 15,540 |
| Cash and cash equivalents, beginning of period | 298,252 | 291,810 |
| Cash and cash equivalents, end of period | 7,341,096 | 307,350 |

The accompanying notes form an integral part of these condensed consolidated interim financial statements.

Edge Copper Corporation

(formerly Plata Latina Minerals Corporation)

Notes to the Condensed Consolidated Interim Financial Statements

For the Nine months ended September 30, 2025

(Expressed in Canadian Dollars, unless otherwise stated)

1. NATURE OF OPERATIONS

The Company is a British Columbia corporation incorporated on April 1, 2010 and its registered and records office is 1100 – 1111 Melville Street, Vancouver, British Columbia, Canada, V6E 3V6.

On October 30, 2025, the Company completed the acquisition of the Zonia Copper Project from World Copper Ltd. for considerations in cash and the Company's common shares by way of a court-approved plan of arrangement (the "Transaction"). In connection with the Transaction, Plata Latina Minerals Corporation changed its name to Edge Copper Corporation ("the "Company" or "Edge Copper").

The Company is listed on the TSX Venture Exchange. On November 3, 2025, Edge Copper Shares commenced trading on the TSXV on a post-Consolidation basis under the new symbol "EDCU" (formerly "PLA") (Note 13).

The condensed consolidated interim financial statements as at September 30, 2025 (the "Financial Statements"), included the Company and its two wholly owned subsidiaries: Plaminco S.A. de C.V. ("Plaminco") in Mexico and Edge Copper US Ltd. (formerly "Plata Latina US Ltd.") in the United States ("US").

The Company and its wholly owned subsidiaries were engaged in mineral exploration in Mexico. In April 2025, the Company sold the 3% NSR to Fresnillo for US\$6,000,000 (Cdn\$8,409,000). Subsequently, the Company did not hold any mineral properties except a 2% NSR on the La Joya property with Fortuna Mining Corp. The Company has been focused on exploring strategic opportunities within the mining industry.

2. MATERIAL ACCOUNTING POLICIES

Statement of compliance

These Financial Statements have been prepared in accordance with IFRS Accounting Standards ("IFRS") as issued by the International Accounting Standards Board ("IASB") and comply with International Accounting Standard ("IAS") 34, Interim Financial Reporting.

Basis of preparation

These Financial Statements do not include all the information and notes to the annual consolidated financial statements required by IFRS and should be read together with the Company's most recent audited consolidated financial statements for the year ended December 31, 2024.

These Financial Statements have been prepared on the historical cost basis except for financial instruments measured at fair value. In addition, these financial statements have been prepared using the accrual basis of accounting except for cash flow information.

These Financial Statements are presented in Canadian dollars, which is the Company's functional currency. The functional currencies of Edge Copper's subsidiaries are: (a) U.S. dollar for Edge Copper US Ltd.; and (b) Mexican peso for Plaminco.

Principles of consolidation

These Financial Statements include the accounts of Edge Copper and its two wholly owned subsidiaries, Plaminco and Edge US. Subsidiaries are all entities (including structured entities) over which the Company has control. The Company controls an entity when it is exposed to, or has rights to, variable returns from its involvement with the entity and has the ability to affect those returns through its power over the entity.

Edge Copper Corporation

(formerly Plata Latina Minerals Corporation)

Notes to the Condensed Consolidated Interim Financial Statements

For the Nine months ended September 30, 2025

(Expressed in Canadian Dollars, unless otherwise stated)

2. MATERIAL ACCOUNTING POLICIES (CONTINUED)

The Financial Statements of subsidiaries are included in the consolidated financial statements from the date that control commences until the date that control ceases. All intercompany transactions, balances, income and expenses have been eliminated on consolidation.

Critical judgments, estimates and assumptions

The preparation of these Financial Statements requires management to make certain judgments, estimates and assumptions that impact the Company's reported financial position. Judgment and estimates are based on historical experience and expectation of future events within reasonable circumstances. Actual outcomes could differ from these estimates. Revisions to these estimates are recognized in the period in which the estimates are revised and in future periods affected.

The significant judgments and estimates that affect these Financial Statements are as follows:

a) *Going concern*

These Financial Statements have been prepared on the going concern basis which assumes that the Company will be able to continue its operations and meet its obligations as they become due.

As of September 30, 2025, the Company has accumulated losses of \$4,580,934 (December 31, 2024 - \$11,926,589) and will continue to incur losses in the course of developing its business plan. To continue its operations and explore mineral project activities, the Company will be required to raise additional equity financing. There is no assurance that such financing will be available or on acceptable terms.

In April 2025, the Company completed the sale of the 3% NSR on the Naranjillo property to Fresnillo for US\$6,000,000 (Cdn\$8,409,000). As at September 30, 2025, the Company had cash of \$7,341,096 (December 31, 2024 - \$298,252) and working capital of \$7,927,313 (December 31, 2024 - \$269,467). As a result, Edge Copper has sufficient working capital to continue as a going concern for the next twelve months.

b) *Fair value of stock options*

The fair value of stock options are determined using the Black-Scholes pricing model which requires the input of highly subjective assumptions such as expected share price volatility and expected life of the stock option. Changes in these subjective input assumptions can materially affect the fair value estimate. Therefore, the existing models do not necessarily provide a reliable measure of the fair value of the Company's incentive stock options.

c) *Acquisition of mineral property interests*

The Company treats the acquisition of a mineral property interest as either a business combination or asset acquisition. Under IFRS 3, A business is defined as an integrated set of activities and assets capable of being conducted and managed to creating outputs which provide a positive economic return to investors.

IFRS 3 identifies three elements of a business: Inputs, Processes, and Outputs. Outputs are not required to exist, but the acquired set must include inputs and substantive processes that together significantly contribute to the ability to create outputs. The concentration test under IFRS 3 allows an acquirer to conclude an acquisition is not a business if substantially all of the fair value of the gross assets acquired is concentrated in a single identifiable asset or group of similar assets.

Edge Copper Corporation

(formerly Plata Latina Minerals Corporation)

Notes to the Condensed Consolidated Interim Financial Statements

For the Nine months ended September 30, 2025

(Expressed in Canadian Dollars, unless otherwise stated)

2. MATERIAL ACCOUNTING POLICIES (CONTINUED)

Critical judgments, estimates and assumptions (continued)

Under an asset acquisition, the fair value of the consideration provided is allocated to the individual fair value of assets and liabilities assumed at the time of acquisition. The costs of acquisition for an asset acquisition are deferred and capitalized in the period they are incurred.

d) *Exploration and evaluation expenditures*

Exploration and evaluation activities prior to acquiring an interest in a mineral concession area are charged to operations as pre-exploration and evaluation expenditures. Exploration costs are charged to operations in the year incurred up to the date the technical feasibility and commercial viability of extracting a mineral resource are demonstrable for a project.

3. AMOUNTS RECEIVABLE

| | September 30, 2025 | December 31, 2024 |
|---|-----------------------|----------------------|
| | \$ | \$ |
| Mexican value added tax (“IVA”) recoverable | 14,997 | 5,651 |
| Goods and services tax receivable | 17,430 | 2,314 |
| | <u>32,427</u> | <u>7,965</u> |

4. LOAN RECEIVABLE

On July 22, 2025, the Company entered into an arrangement agreement with World Copper Ltd. to acquire its Zonia Copper Project in Arizona for consideration of \$10.5 million in cash (the “Cash Consideration”) and common shares of Edge Copper (the “Share Consideration”) by way of a court-approved plan of arrangement (Note 13 (a)).

In connection with the Transaction, the Company also entered into a bridge loan agreement with World Copper on July 22, 2025, to provide World Copper bridge financing of \$600,000 (the “Bridge Loan”), which was intended primarily to maintain the Zonia Copper Project. The Bridge Loan accrued an interest at 10% per annum. World Copper was required to repay the principal amount and accrued interest by the earlier of (i) March 31, 2026; and (ii) the closing of the Transaction. For the repayment term (ii), the Bridge Loan of \$600,000 would be set off against the Cash Consideration, with no accrued interest.

On October 30, 2025, the Transaction was closed and the Bridge Loan was set off against the Cash Consideration.

5. DEFERRED ACQUISITION COSTS

During the period ended September 30, 2025, the Company incurred deferred acquisition expenditures of \$280,471 related to the review and evaluation of the Zonia Copper Project. These due diligence expenses included mineral title reviews, geological consulting, legal and taxes advisory.

Upon the completion of the Transaction on October 30, 2025, these deferred acquisition costs were reclassified to asset purchase price for the Zonia Copper Project.

Edge Copper Corporation

(formerly Plata Latina Minerals Corporation)

Notes to the Condensed Consolidated Interim Financial Statements

For the Nine months ended September 30, 2025

(Expressed in Canadian Dollars, unless otherwise stated)

6. ACCOUNTS PAYABLE AND ACCRUED LIABILITIES

| | September 30, 2025 | December 31, 2024 |
|---------------------|-----------------------|----------------------|
| | \$ | \$ |
| Trade payables | 60,710 | 10,496 |
| Accrued liabilities | - | 26,254 |
| | <u>60,710</u> | <u>36,750</u> |

7. SHARE CAPITAL AND RESERVES

Authorized - unlimited number of common shares without par value

Non-brokered Private Placement

On July 22, 2025, the Company entered into an arrangement agreement with World Copper to acquire its Zonia Copper Project for cash consideration of \$10.5 million and such number of Edge Copper's common shares. To finance the Transaction, the Company raised the capital through a non-brokered private placement of units of Edge Copper at a price of \$0.10 per unit for gross proceeds of \$17 million (the "Concurrent Financing"). No commission or finder's fees were paid.

On October 30, 2025, the Company completed the Transaction and closed the Concurrent Financing. (Note 13 (c)).

The Company has a 10% rolling stock option plan with the maximum number of options granted not to exceed 10% of the total number of common shares issued and outstanding at the grant date. Options granted to directors, officers, employees and consultants have a term up to five years and the exercise prices and the vesting periods are determined by the Board of Directors.

On August 23, 2024, the Company granted 6,328,572 stock options to directors, officers and a consultant of the Company (the "Option Grant"). The option term is over a period of 5 years and vest over three years: 1/3 on August 23, 2025, 1/3 on August 23, 2026 and the final 1/3 on August 23, 2027. The fair value of the options granted was calculated at \$56,486 using the Black-Scholes option pricing model with these assumptions: Expected volatility of 140.73%, risk-free interest rate of 2.93%, expected dividend yield of \$nil and expected life of 5 years. The original exercise price was modified from \$0.01 to \$0.05 according to TSXV Policy 4.4. All other terms of the Option Grant remain unchanged. In accordance with IFRS 2, *Share-based Payment*, since the modification decreased the fair value of the options, no incremental share-based compensation cost was recognized.

For the nine months ended September 30, 2025, the Company recognized share-based payments of \$23,958 (2024 - \$nil).

As at September 30, 2025, the Company's outstanding and exercisable stock options were as follows:

| Options Outstanding | Options Exercisable | Exercise Price | Expiry Date | Weighted average remaining life (years) |
|------------------------|------------------------|-------------------|-----------------|---|
| 6,328,572 | 2,109,524 | \$0.05 | August 23, 2029 | 3.90 |

Edge Copper Corporation

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Notes to the Condensed Consolidated Interim Financial Statements

For the Nine months ended September 30, 2025

(Expressed in Canadian Dollars, unless otherwise stated)

8. SALE OF NET SMELTER RETURN (“NSR”) ROYALTY and ROYALTY INCOME

Naranjillo Property (“Naranjillo”)

In February 2017, the Company entered into an option agreement with a wholly owned subsidiary of Fresnillo PLC (“Fresnillo”) granting Fresnillo the option to explore Naranjillo over a three-year period for a total cash payment of US\$1,650,000 and aggregate exploration expenditures of US\$3,000,000.

In February 2020, Fresnillo exercised the option to acquire Naranjillo by paying \$663,950 (US\$500,000) and granting the Company a 3% net smelter return royalty (“NSR”). Fresnillo had the right to purchase the first 1% of the NSR for US\$1,000,000 and the remaining 2% of the NSR for US\$5,000,000. Fresnillo was also required to pay annual advance royalty payment of US \$100,000 until the earlier of (a) a maximum of US\$1,000,000 in the advance royalty payments have been made, or (b) Naranjillo commences commercial production.

Since fiscal 2021, Fresnillo had been making advance royalty payments annually to the Company. During the nine months ended September 30, 2025, the Company received an advance royalty payment of \$142,206 (US\$100,000) (2024 - \$134,662 (US\$100,000)) which was recorded as royalty income in profit and loss. As at September 30, 2025, the Company had received five advance royalty payments totalling \$664,979 (US\$500,000).

In April 2025, Fresnillo acquired the 3% NSR on Naranjillo for US\$6,000,000 (Cdn\$8,409,000). With the acquisition of the NSR, Fresnillo’s obligation on the advance royalty payments has ended.

9. EXPLORATION AND EVALUATION EXPENDITURES

During the third quarter of 2025, the Company incurred exploration and evaluation expenses of \$101,726. These expenditures were related to the preliminary consulting work on the Zonia Copper Project in Arizona (the project was acquired on October 30, 2025). The expenditures included fees with respect to onsite review and assessment, environmental evaluation, data analysis and reporting.

10. RELATED PARTY TRANSACTIONS

Compensation of Key Management

Key management includes the Company’s directors and officers and their remuneration were as follows:

| | Three months ended September 30, | | Nine months ended September 30, | |
|----------------------|----------------------------------|--------|---------------------------------|--------|
| | 2025 | 2024 | 2025 | 2024 |
| | \$ | \$ | \$ | \$ |
| Professional fees | 21,000 | 10,500 | 50,333 | 31,500 |
| Share-based payments | 6,528 | - | 23,105 | - |
| Total | 27,528 | 10,500 | 73,438 | 31,500 |

11. FINANCIAL INSTRUMENT AND RISK MANAGEMENT

Fair value

At September 30, 2025, the carrying values of cash and cash equivalents, amounts receivable, and accounts payable and accrued liabilities approximate their fair values due to the short-term maturity of these financial instruments.

The Company classifies its financial instruments into three levels of the fair value hierarchy according to the relative reliability of the inputs used to measure the fair values. The fair value hierarchy is as follows:

Edge Copper Corporation

(formerly Plata Latina Minerals Corporation)

Notes to the Condensed Consolidated Interim Financial Statements

For the Nine months ended September 30, 2025

(Expressed in Canadian Dollars, unless otherwise stated)

11. FINANCIAL INSTRUMENT AND RISK MANAGEMENT (continued)

Level 1 – unadjusted quoted prices in active markets for identical assets or liabilities;

Level 2 – quoted prices in inactive markets or inputs are observable directly or indirectly for the asset or liability; and

Level 3 – inputs that are unobservable as there are little or no market activities.

Risk management

The Company is exposed to financial instrument related risks arising from its normal operations. The Company manages and mitigates these risk exposures as follows:

Currency risk

The functional currency of the Company and its subsidiaries is the Canadian dollar. The carrying amounts of financial assets and liabilities denominated in currencies other than the Canadian dollar are subject to fluctuations in the foreign currency exchange rates. Gains and losses due to these fluctuations are included in the profit and loss of the period. The Company has no hedging against its currency risk exposure.

At September 30, 2025 and December 31, 2024, the Company was exposed to currency risk through the following assets and liabilities denominated in US\$:

| | September 30, 2025 | December 31, 2024 |
|--|-----------------------|----------------------|
| Cash | US\$ 5,234,909 | US\$ 201,934 |
| Accounts payable and accrued liabilities | (27,515) | - |
| | <u>US\$ 5,262,423</u> | <u>US\$ 201,934</u> |

At September 30, 2025 and December 31, 2024, the Company was exposed to currency risk through the following assets and liabilities denominated in MXN:

| | September 30, 2025 | December 31, 2024 |
|--|-----------------------|----------------------|
| Cash | MXN 10,754 | MXN 10,450 |
| Accounts payable and accrued liabilities | (8,068) | (8,073) |
| | <u>MXN 2,686</u> | <u>MXN 2,377</u> |

Liquidity risk

Liquidity risk is the risk that the Company's financial assets are insufficient to meet its financial liabilities. Edge Copper manages liquidity risk with cash forecasts to ensure there is sufficient cash to meet its obligations. As at September 30, 2025, the Company had cash and cash equivalents of \$7,341,096 (December 31, 2024 - \$298,252) to settle current liabilities of \$60,710 (December 31, 2024 - \$36,750).

Credit risk

Credit risk arises from cash and cash equivalents held with financial institutions, as well as credit exposure on amounts receivable. Credit risk exposure on cash and cash equivalents is limited through maintaining the Company's balances with high-credit quality financial institutions and assessing institutional exposure. As at September 30, 2025, the Company's maximum exposure to credit risk was the carrying value of its cash and cash equivalents and loan receivable.

Commodity price risk

Commodity prices are affected by global consumption, supply and demand, inflation, political and economic conditions. The current global economic instability from continuous imposition of trade tariffs from the US and uncertain monetary policies has resulted in volatile fluctuations in commodity prices and will present challenges to the Company's business plan in the development of mineral properties.

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Notes to the Condensed Consolidated Interim Financial Statements

For the Nine months ended September 30, 2025

(Expressed in Canadian Dollars, unless otherwise stated)

11. FINANCIAL INSTRUMENT AND RISK MANAGEMENT (continued)

Capital Management

The Company's objectives when managing capital are to conserve cash, safeguard the Company's ability to continue as a going concern and maintain flexible capital which optimizes the costs of capital at an acceptable risk level.

In assessing the capital structure of the Company, management includes in its assessment the components of shareholders' equity. The Company manages its capital structure and makes adjustments to it in light of changes in economic conditions and the risk characteristics of the underlying assets. To maintain or adjust the capital structure, the Company may issue new shares, issue new debt, acquire or dispose of assets or adjust the amount of cash. No changes were made in the objectives, policies or procedures for the nine months ended September 30, 2025.

12. SEGMENT INFORMATION

The Company operated in one reportable and operating segment, being the exploration and evaluation of mineral resources properties held in Mexico and the Zonia Copper Project acquired on October 30, 2025.

As at September 30, 2025 and December 31, 2024, the Company did not hold any exploration and evaluation assets except a 2% NSR on the La Joya concession with Fortuna Mining Corp.

13. SUBSEQUENT EVENTS

On October 30, 2025, the Company undertook the following events:

a) Completion of the Plan of Arrangement

Edge Copper completed the acquisition of the Zonia Copper Project in Arizona from World Copper pursuant to the arrangement agreement entered on July 22, 2025 for Cash Consideration and Share Consideration (defined below) by way of a court-approved plan of arrangement.

Pursuant to the terms of the Transaction, Edge Copper acquired all of the issued outstanding common shares of World Copper's wholly owned subsidiary, Zonia Holdings Corp., which indirectly holds the Zonia Copper Project. World Copper received \$10.5 million in cash (the "Cash Consideration") and an aggregate of 37,820,374 Edge Copper shares on a post-Consolidation basis, resulting in World Copper and its shareholders owning approximately 31.3% of Edge Copper, on a non-diluted basis, following closing of the Transaction and the Concurrent Financing (the "Share Consolidation").

As part of the Transaction, World Copper shareholders received 0.1248 of an Edge Copper Share (the "Exchange Ratio"), on a post-Consolidation basis, for each common share of World Copper pursuant to a distribution by World Copper to its shareholders of a substantial portion of the Share Consideration. World Copper retained approximately \$500,000 in cash and 5,000,000 Edge Copper Shares on a post-Consolidation basis and is required to use the balance of the Cash Consideration to satisfy outstanding indebtedness, accounts payable and other liabilities of World Copper and its subsidiaries.

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For the Nine months ended September 30, 2025

(Expressed in Canadian Dollars, unless otherwise stated)

13. SUBSEQUENT EVENTS (continued)

b) Name Change and New Stock Symbol

In connection with the Transaction, Plata Latina Minerals Corporation changed its name to Edge Copper Corporation. On November 3, 2025, the Edge Copper Shares commenced trading on the TSXV on a post-Consolidation and post-Name Change basis under the new stock symbol "EDCU".

c) Concurrent Financing and Share Consolidation

Concurrent with the completion of the Transaction, Edge Copper closed the non-brokered private placement for gross proceeds of \$17 million and effected a three-to-one consolidation of its common shares. The Company issued 56,666,665 units of Edge Copper ("Edge Copper Units") at a price of \$0.30 per Edge Copper Unit on a post-Consolidation basis. The Edge Copper Shares issued in connection with the Concurrent Financing are subject to a statutory hold period of four months and one day, expiring on March 1, 2026.

Each post-Consolidation Edge Copper Unit consists of one Edge Copper Share and one-half of one Edge Copper Share purchase warrant. Each whole Edge Copper Warrant entitles the holder to acquire one Edge Copper Share at an exercise price of \$0.60 for a period of 18 months expiring on April 30, 2027.

d) Replacement Edge Copper Warrants and Replacement Edge Copper Options

Under the Transaction, holders of World Copper warrants received replacement warrants to acquire, in lieu of one World Copper Share for each World Copper warrant, a fraction of an Edge Copper Share determined on the basis of the Exchange Ratio. The Edge Copper replacement warrants are exercisable until their respective expiry dates and feature terms that are otherwise the same as the terms of the World Copper warrants in effect immediately prior to the closing of the Transaction.

In addition, under the Transaction, certain holders of World Copper options received replacement options to acquire, in lieu of one World Copper Share for each World Copper option, a fraction of an Edge Copper Share determined on the basis of the Exchange Ratio (the "Edge Copper Replacement Options"). The Edge Copper Replacement Options are exercisable until 15 months from the closing, expiring on January 30, 2027.